

**ALABAMA DEPARTMENT OF REVENUE  
TEST SCENARIOS FOR THE 2011  
ALABAMA INDIVIDUAL INCOME TAX RETURN**

**TEST # 10**

**FORMS REQUIRED:**

FORM 40 ALABAMA INDIVIDUAL INCOME TAX RETURN  
ALABAMA SCHEDULE D: INCOME FROM SALE OF REAL ESTATE, STOCKS, ETC.  
ALABAMA SCHEDULE E: INCOME FROM RENTAL REAL ESTATE, ROYALTIES,  
PARTNERSHIPS, S – CORPS, ESTATES AND TRUSTS

**RETURNS NEEDED:**

- 1 - FEDERAL FORM W-2
- 1 - FEDERAL SCHEDULE D: CAPITAL GAINS AND LOSSES
- 1 - FEDERAL SCHEDULE E - INCOME FROM RENTAL REAL ESTATE, ROYALTIES, ETC...

**STANDARD DEDUCTION**

**OTHER INFORMATION ABOUT THE TEST:**

No Donation check-offs

MAY IRS DISCUSS THE RETURN WITH PREPARER: YES  
MAY ALABAMA DISCUSS THE RETURN WITH PREPARER: YES

PREPARER FIRM: Jones Accounting  
PREPARER SSN: 123-45-6789  
FEDERAL PIN #: 12345  
PREPARER EIN: 23-1234567  
PREPARER PHONE: (334) 555-1212  
PREPARER SELF-EMPLOY IND: YES  
PREPARER ADDRESS: 50 North Ripley St.  
Montgomery, AL 36132

PAID PREPARER: Ed Jones, P.C.  
ADDRESS: SAME AS FIRM ADDRESS

TAXPAYER:  
NAME: Jane Doe  
OCCUPATION: Paralegal  
Daytime phone #: (334) 555-1234  
AGE: 33  
SSN: 400-00-7411

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**TEST # 10 OTHER INFORMATION**

FILING STATUS:	Head of Family	
NUMBER OF DEPENDENTS:	1	
DEPEDENTS NAME/SSN/RELATIONSHIP:	Billy Doe 400-00-9878 SON	
TAX PAYERS'S ADDRESS:	101 Today St Eight Mile, AL 36613	
RESIDENCY:	FULL YEAR	
FILED AL RETURN PRIOR YEAR?	YES	
CURRENT EMPLOYER PRIMARY TAXPAYER:	Grays Law Firm	
SCHEDULE D: GAIN OR LOSS FROM SALE OF REAL ESTATE, STOCKS - ETC.		475
SCHEDULE E:		18750

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**TEST # 10 - W-2 Information**

**W-2 Block**

- a. Control Number:
- b. Employer's ID No: 63-6000619
- c. Employer's Name, Address, and Zip Code:

Grays Law Firm  
12 Ripley St  
Montgomery, AL 36130

- d. Employee SSN: 400-00-7411
- e. Employee's Name, Address and Zip Code:

Jane Joe  
101 Today St  
Eight Mile, AL 36613

1.	Wages, Tips, and Other Compensation:		32,500.00
2.	Federal Income Tax Withheld:		4875.00
3.	Social Security Wages:		32,500.00
4.	Social Security Tax Withheld:		3000.00
5.	Medicare Wages and Tips:		32,500.00
6.	Medicare Tax Withheld:		442.00
7.	Social Security Tips:		0
8.	Allocated Tips:		0
9.	Advance EIC Payment:		0
10.	Dependent Care Benefits:		0
11.	Nonqualified Plans:		0
12.	a, b, c, d		N/A
13.	State: Employee/Retirement Plan/Sick Pay		None
14.	Other:		
15.	State 1:	AL	
	Employer's State ID No:	359011	
16.	State Wages 1:		32,500.00
17.	State Income Tax1:		1875.00

Blocks 18 through 20: Not Applicable