



Alabama Individual Income Tax Return  
RESIDENTS & PART-YEAR RESIDENTS

For the year Jan. 1 - Dec. 31, 2007, or other tax year: Beginning: Ending: ●

**APPLY LABEL HERE**

Your first name	Initial	Last name
Spouse's first name	Initial	Last name
Present home address (number and street or P.O. Box number)		
City, town or post office		State ZIP code

Your social security number	
●	●
●	●
Spouse's soc. sec. no. if joint return	
●	●
●	●

USE BLACK INK TO COMPLETE RETURN

Filing Status/  
Exemptions

- 1 ●  \$1,500 Single      3 ●  \$1,500 Married filing separate. Complete Spouse SSN \_\_\_\_\_  
 2 ●  \$3,000 Married filing joint      4 ●  \$3,000 Head of Family (with qualifying person).

Income  
and  
Adjustments

		A - Alabama tax withheld		B - Income	
5	Wages, salaries, tips, etc. (list each employer and address separately):	5a	●	5a	●
a			00		00
b		5b	●	5b	●
c			00		00
d		5c	●	5c	●
			00		00
		5d	●	5d	●
			00		00
6	Interest and dividend income (also attach Schedule B if over \$1,500)	6	●	6	●
7	Other income (from page 2, Part I, line 9)	7	●	7	●
8	<b>Total income.</b> Add amounts in the income column for line 5a through line 7.	8	●	8	●
9	Total adjustments to income (from page 2, Part II, line 8)	9	●	9	●
10	<b>Adjusted gross income.</b> Subtract line 9 from line 8.	10	●	10	●
			00		00

Deductions

You Must Attach page 2 of Federal Form 1040, Federal Form 1040A, Federal Form 1040NR, or page 1 of 1040EZ, if claiming a deduction on line 12.

		Box a or b MUST be checked	
11	Check box a, if you <b>itemize deductions</b> , and enter amount from Schedule A, line 26. Check box b, if you <b>do not</b> itemize deductions, and enter <b>standard deduction</b> (see instructions) ● <input type="checkbox"/> a <b>Itemized Deductions</b> ● <input type="checkbox"/> b <b>Standard Deduction</b>	11	●
12	Federal tax deduction (see instructions)		00
13	Personal exemption (from line 1, 2, 3, or 4)	13	●
14	Dependent exemption (from page 2, Part III, line 2)	14	●
15	<b>Total deductions.</b> Add lines 11, 12, 13, and 14		00

Tax

16	<b>Taxable income.</b> Subtract line 15 from line 10	16	●		00
17	<b>Income Tax due.</b> Enter amount from tax table or check if from <input type="checkbox"/> Form NOL-85A	17	●		00
18	Less <b>credits</b> from: <input type="checkbox"/> Schedule CR and/or <input type="checkbox"/> Schedule OC	18	●		00
19a	<b>Net tax due Alabama.</b> Subtract line 18 from line 17	19a	●		00
b	Consumer Use Tax (use worksheet on page 10)	19b	●		00
20	<b>Alabama Election Campaign Fund.</b> You may make a voluntary contribution to the following:				
a	Alabama Democratic Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none	20a	●		00
b	Alabama Republican Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none	20b	●		00
21	<b>Total tax liability and voluntary contribution.</b> Add lines 19a, 19b, 20a, and 20b	21	●		00

Payments

22	<b>Alabama income tax withheld</b> (from Forms W-2, W-2G, and/or 1099)	22	●		00
23	Amount paid with extension (attach Form 4868A)	23	●		00
24	2007 estimated tax payments (see instructions on page 11)	24	●		00
25	<b>Total payments.</b> Add lines 22 through 24	25	●		00

AMOUNT YOU OWE

26	If line 21 is larger than line 25, subtract line 25 from line 21, and enter <b>AMOUNT YOU OWE.</b> Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)	26	●		00
27	Estimated tax penalty. Also include on line 26 (see instructions page 11).	27	●		00

OVERPAID

28	If line 25 is larger than line 21, subtract line 21 from line 25, and enter amount <b>OVERPAID</b>	28	●		00
29	Amount of line 28 to be applied to your <b>2008 estimated tax</b>	29	●		00

Donation  
Check-offs

30	<b>Total Donation Check-offs</b> from Schedule DC, line 2	30	●		00
31	<b>Total.</b> Add line 29 and line 30	31	●		00

REFUND

32	<b>REFUNDED TO YOU.</b> (CAUTION: You must <b>sign</b> this return on the reverse side.) Subtract line 31 from line 28	32	●		00
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**PART I**

**Other Income**

(See page 12)

1	Alimony received	1	●	00
2	Business income or (loss) (attach Federal Schedule C or C-EZ)	2	●	00
3	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D)	3	●	00
4a	Total IRA distributions	4a	●	00
4b	Taxable amount (see instructions)	4b	●	00
5a	Total pensions and annuities	5a	●	00
5b	Taxable amount (see instructions)	5b	●	00
6	Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E)	6	●	00
7	Farm income or (loss) (attach Federal Schedule F)	7	●	00
8	Other income (state nature and source — see instructions)	8	●	00
9	<b>Total other income.</b> Add lines 1 through 8. Enter here and also on page 1, line 7.	9	●	00

**PART II**

**Adjustments to Income**

(See page 15)

1a	Your IRA deduction	1a	●	00
b	Spouse's IRA deduction	1b	●	00
2	Payments to a Keogh retirement plan and self-employment SEP deduction	2	●	00
3	Penalty on early withdrawal of savings	3	●	00
4	Alimony paid. Recipient's last name _____ Social security no. ● _____ Address _____ City _____ State _____ ZIP _____	4	●	00
5	Adoption expenses	5	●	00
6	Moving Expenses (Attach Federal Form 3903) to City _____ State _____ ZIP _____	6	●	00
7	Self-employed health insurance deduction	7	●	00
8	<b>Total adjustments.</b> Add lines 1 through 7. Enter here and also on page 1, line 9.	8	●	00

**PART III**

**Dependents**

Do not include yourself or your spouse

(See page 9)

1a	<b>Dependents:</b> (1) First name _____ Last name _____ _____ ● _____ _____ ● _____ _____ ● _____ _____ ● _____	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?
b	Total number of dependents claimed above	● <input type="text"/>		
2	<b>Amount allowed.</b> (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart on page 10.) Enter amount here and on page 1, line 14.	2	●	00

**PART IV**

**General Information**

All Taxpayers Must Complete This Section.

1	<b>Residency</b> <input type="radio"/> Full Year <input type="radio"/> Part Year If you were a part-year resident of Alabama during 2007, indicate your period of residence: Check only one box <input type="radio"/> Part Year From _____ 2007 through _____ 2007. Total months _____
2	Did you file an Alabama income tax return for the year 2006? <input type="checkbox"/> Yes <input type="checkbox"/> No
3	If no, state reason. _____
4	Give name and address of present employer(s). Yours _____ Your Spouse's _____
5	Enter the Federal Adjusted Gross Income ● \$ _____ and Federal Taxable Income ● \$ _____ as reported on your 2007 Federal Individual Income Tax Return.
6	Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, enter source(s) and amount(s) below: (other than state income tax refund)
	Source _____ Amount ● _____ 00
	Source _____ Amount ● _____ 00
7	Do you have income included in this return from a grantor trust? <input type="checkbox"/> Yes <input type="checkbox"/> No

**Sign Here In Black Ink**

Keep a copy of this return for your records.

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

**Under penalties of perjury,** I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Daytime telephone number ( )	Your occupation
Spouse's signature (if joint return, BOTH must sign)	Date	Daytime telephone number ( )	Spouse's occupation

**Paid Preparer's Use Only**

Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN ●
Firm's name (or yours if self-employed) and address	Daytime telephone no. ( )	E.I. No.	ZIP Code

**WHERE TO FILE FORM 40**

If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

**If you are not making a payment, mail your return to:**  
Alabama Department of Revenue  
P. O. Box 154  
Montgomery, AL 36135-0001

**If you are making a payment, mail your return, Form 40V, and payment to:**  
Alabama Department of Revenue  
P. O. Box 2401  
Montgomery, AL 36140-0001

Mail **only** your 2007 Form 40 to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.