

**ALABAMA DEPARTMENT OF REVENUE
TEST SCENARIOS FOR THE 2014
ALABAMA INDIVIDUAL INCOME TAX RETURN**

TEST # 7

FORMS REQUIRED:

FORM 40 ALABAMA INDIVIDUAL INCOME TAX RETURN
ALABAMA SCHEDULE A: ITEMIZED DEDUCTIONS
ALABAMA SCHEDULE NTC: NET TAX CALCULATOR
**ALABAMA SCHEDULE AATC: ALABAMA ACCOUNTABILITY TAX CREDIT
FEDERAL INCOME TAX DEDUCTION WORKSHEET**

RETURNS NEEDED:

1 - FEDERAL FORM C: PROFIT OR LOSS FROM BUSINESS
1 - 8829: EXPENSES FOR BUSINESS USE OF YOUR HOME
1 - FED SCH SE: SELF-EMPLOYMENT TAX

OTHER INFORMATION ABOUT THE TEST:

MAY IRS DISCUSS THE RETURN WITH PREPARER: NO
MAY ALABAMA DISCUSS THE RETURN WITH PREPARER: NO

Payments to Alabama PACT Program or Alabama College Education Savings Program: 1,000

TAXPAYER HAS ELECTED TO DIRECT DEPOSIT REFUND:

RTN: 129618726
ACCT#: 198374589
SAVINGS: YES

No donation check-offs

PREPARER FIRM: Ed Jones, P.C.
PREPARER SSN: 123-45-6789
PREPARER EIN: 23-1234567
PREPARER PHONE: (334) 240-1980
PREPARER SELF-EMPLOY IND: Yes
PREPARER ADDRESS: 50 North Ripley St.
Montgomery, AL 36132

PAID PREPARER: Ed Jones, P.C.
ADDRESS: SAME AS FIRM ADDRESS

TAXPAYER:
NAME: Kathleen Britelite
OCCUPATION: Self-Employed
Daytime phone #: (334) 569-1587
AGE: 37
SSN: 400-00-7409

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TEST # 7 OTHER INFORMATION

FILING STATUS: Single

NUMBER OF DEPENDENTS: 4

ADDRESS: 848 Happy Ln
Millbrook, AL 36054

ALABAMA ELECTION CAMPAIGN FUND: NONE

RESIDENCY: FULL YEAR
FILED AL RETURN PRIOR YEAR? YES
CURRENT EMPLOYER: Self-Employed
OTHER FED INCOME? NONE

ESTIMATED PAYMENTS OF ALABAMA INCOME TAX:

4/14	800
6/14	800
9/14	800
1/14	800

ESTIMATE PAYMENTS OF FED INCOME TAX: 3200

BUSINESS INCOME OR LOSS – FED SCH C: 17,273

TOTAL PENSIONS AND ANNUITIES: none

TAXABLE PENSIONS AND ANNUITIES: none

OTHER INCOME: W – 2 G GAMBLING WINNINGS none

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**ITEMIZED DEDUCTION INFORMATION FOR
ALABAMA SCHEDULE A - ITEMIZED DEDUCTIONS**

MEDICAL AND DENTAL EXPENSES - Line 1:	28,000
REAL ESTATE TAXES – line 5: TOTAL 125.00 <i>NOTE: 16.67% ALLOCATED TO 8829</i>	104
FICA TAX - Line 6:	none
OTHER TAXES - Line 8: CAR TAG TAX – PERSONAL PPROPERTY TAX	854
HOME MORTGAGE INTEREST REPORTED ON FEDERAL FORM 1098 – Line 10a: Total 2800.00 <i>NOTE: 16.67% ALLOCATED TO 8829</i>	2333
HOME MORTGAGE INTEREST NOT REPORTED ON FEDERAL FORM 1098 - Line 10b:	NONE
POINTS NOT REPORTED ON FORM 1098 - Line 12:	NONE
CONTRIBUTIONS BY CASH OR CHECK - Line 15:	4,800
CONTRIBUTIONS OTHER THAN CASH OR CHECK - Line 16:	NONE
CONTRIBUTION CARRYOVER FROM PRIOR YEAR - Line 17:	NONE
OTHER MISC DEDUCTIONS - Line 25:	NONE

*****NEW*****

ALABAMA SCHEDULE AATC: ALABAMA ACCOUNTABILITY TAX CREDIT

Please complete the entire form – Part 1, Lines 1 – 40 and Part 2, Lines 1 – 7 and Part 3, 1 - 20