



For the year Jan. 1 - Dec. 31, 2006, or other tax year: Beginning: Ending: ●

Your social security number: ● Spouse's SSN if joint return: ●

Your first name: ● Initial: ● Last name: ●

Spouse's first name: ● Initial: ● Last name: ●

Present home address (number and street or P.O. Box number): ●

City, town or post office: ● State: ● ZIP code: ●

USE BLACK INK TO COMPLETE RETURN

Filing Status and Exemptions Check only one box

1 ● \$1,500 Single

2 ● \$3,000 Married filing joint return (even if only one spouse had income)

3 ● \$1,500 Married filing separate return. Complete line 5 with spouse's name and soc. sec. no.

4 ● \$3,000 Head of family (with qualifying person). (See page 7 of instructions.) Complete line 5.

5 Name ● Soc. Sec. No. ● Relationship ●

Income and Adjustments

6 Wages, salaries, tips, etc. (list each employer and address separately).

	A — Alabama tax withheld		B — Income	
a	6a	● 00	6a	00
b	6b	● 00	6b	00
c	6c	● 00	6c	00
d	6d	● 00	6d	00
7 Interest and dividend income. If over \$1,500.00, use Form 40	7	●	00	00
8 Total income. Add lines 6a through 6d and 7 (column B)	8	●	00	00

Deductions

9 Standard Deduction (complete Part III, and enter amount here) 9 ● 00

10 Federal tax deduction (see instructions) 10 ● 00

DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S)

11 Personal exemption (from line 1, 2, 3, or 4) 11 ● 00

12 Dependent exemptions (from page 2, Part II, line 2) 12 ● 00

13 **Total deductions.** Add lines 9, 10, 11, and 12 13 ● 00

Tax and Payments

14 **Taxable income.** Subtract line 13 from line 8. Enter the result. 14 ● 00

15 Find the tax for the amount on line 14. Use the tax table in the Instruction Booklet. 15 ● 00

16 Consumer Use Tax (use worksheet on page 9) 16 ● 00

17 You may make a voluntary contribution to: a Alabama Democratic Party \$1 \$2 none 17a ● 00

b Alabama Republican Party \$1 \$2 none 17b ● 00

18 **Total tax liability and voluntary contribution.** Add lines 15, 16, 17a, and 17b. 18 ● 00

19 **Alabama income tax withheld.** Add lines 6a thru 6d, column A. 19 ● 00

AMOUNT YOU OWE 20 If line 18 is larger than line 19, subtract line 19 from line 18, and enter **AMOUNT YOU OWE.** 20 ● 00

Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)

OVERPAID 21 If line 19 is larger than line 18, subtract line 18 from line 19 and enter amount **OVERPAID** 21 ● 00

Donation Check-offs 22 **Total Donation Check-offs** from page 2, Part V, line 2. 22 ● 00

REFUND 23 **REFUNDED TO YOU.** Subtract line 22 from line 21. (You **MUST SIGN** this return before your refund can be processed.) 23 ● 00

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here In Black Ink

Your signature: ● Date: ● Daytime telephone number: () Your occupation: ●

Spouse's signature (if joint return, BOTH must sign): ● Date: ● Daytime telephone number: () Spouse's occupation: ●

Paid Preparer's Use Only

Preparer's signature: ● Date: ● Check if self-employed Preparer's SSN or PTIN: ●

Firm's name (or yours if self-employed): ● Daytime telephone number: () E.I. No. ●

Address: ● ZIP Code: ●

WHERE TO FILE FORM 40A

If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

If you are not making a payment, mail your return to:
Alabama Department of Revenue
P. O. Box 327465
Montgomery, AL 36132-7465

If you are making a payment, mail your return, Form 40V, and payment to:
Alabama Department of Revenue
P. O. Box 327477
Montgomery, AL 36132-7477

Mail **only** your 2006 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.



PART I

General Information

All Taxpayers Must Complete This Section

- 1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2006? Yes No
If you checked no, **DO NOT COMPLETE THIS FORM.** See "Which Form To File" on page 5 of instructions.
- 2 Did you file an Alabama income tax return for the year 2005? Yes No
If you checked no, state the reason for not filing. _____
- 3 Give name and address of your present employer:
Yourself _____
Your Spouse _____
- 4 Your occupation _____ Spouse's occupation _____
- 5 Enter the Federal Adjusted Gross Income ● \$ _____ and Federal Taxable Income ● \$ _____ as reported on your 2006 Federal Individual Income Tax Return.
- 6 Do you have income which is reported on your Federal return, but not reported on your Alabama return? Yes No
If yes, enter source(s) and amount(s) below (other than state income tax refund):
Source _____ Amount \$ _____
Source _____ Amount \$ _____
Source _____ Amount \$ _____

PART II

Dependents

Do not include yourself or your spouse

(See page 10)

1a Dependents: (1) First name	Last name	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?
●				
●				
●				
●				

b Total number of dependents claimed above ●

2 **Amount allowed.** (Multiply \$300 by the total number of dependents claimed on line 1b.)
Enter amount here and on page 1, line 12

2	●		00
---	---	--	----

PART III

Standard Deduction Computation

All Taxpayers Must Complete This Section

Indicate the filing status you checked on page 1, Form 40A:
Filing Status 1 Single 2 Married filing joint 3 Married filing separate 4 Head of family

1a Enter total income as shown on line 8, page 1, Form 40A.....	1		00
b Multiply this amount by 20%			x 20%
2 Enter the result on this line	2		00
3a If you checked filing status 1, 3, or 4, enter \$2,000, or			
b If you checked filing status 2, enter \$4,000.....	3		00

Standard deduction allowable. Compare the amounts on lines 2 and 3 above.
Enter **ONLY THE SMALLER AMOUNT** on line 9, page 1, Form 40A.

PART IV

Federal Tax Liability Deduction

1 Enter the Federal Income Tax Liability as shown on your 2006 Federal Return here and on line 10, page 1, Form 40A	1	●	00
---	---	---	----

If you filed a 2006: **Form 1040EZ** – Enter the amount from line 11 and attach a copy of your Form 1040EZ, page 1.
Form 1040A – Enter the amount from line 37 and attach a copy of your Form 1040A, page 2.
Form 1040 – Enter the amount from line 57, plus any amount on line 60 and attach a copy of your Form 1040, page 2.
Form 1040NR – Enter the amount from line 52, plus any amount on line 55 and attach a copy of your Form 1040NR, page 2.

PART V

Donation Check-offs

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

a Senior Services Trust Fund.....	●	00	i Mental Health		00
b Alabama Arts Development Fund.....	●	00	j Neighbors Helping Neighbors.....		00
c Alabama Nongame Wildlife Fund.....	●	00	k Alabama Breast & Cervical Cancer Program.....		00
d Child Abuse Trust Fund	●	00	l Alabama 4-H Club		00
e Alabama Veterans Program	●	00	m Alabama Organ Center Donor Awareness Fund....		00
f Alabama Indian Children's Scholarship Fund..	●	00	n Alabama National Guard Foundation Incorporated .		00
g Penny Trust Fund	●	00	o Cancer Research Institute.....		00
h Foster Care Trust Fund	●	00			

2 **Total Donations.** Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, and o. Enter here and on page 1, line 22..... ● 00