



ALABAMA DEPARTMENT OF REVENUE
Fiduciary Income Tax
Beneficiary Information

For the calendar year 2006 or fiscal year beginning

_____, 2006, and ending _____, _____

Beneficiary's Share of Alabama Income, Deductions, Credits, etc.

▶ See back of form and instructions.

Part I – Information About the Estate or Trust

A Estate's or trust's employer identification number

B Estate's or trust's name

C Fiduciary's name, address, city, state, and ZIP code

D Grantor trust

Part II – Information About the Beneficiary

H Beneficiary's identifying number

I Beneficiary's name, address, city, state, and ZIP code

J Alabama resident Nonresident

Part III – Beneficiary's Share of Alabama Current Year Income, Deductions, Credits, and Other Items

1 Interest income	10a Grantor trust income (resident beneficiary only)
2 Ordinary dividends	10b Grantor trust deduction (resident beneficiary only)
3 Business income (loss)	10c Net grantor trust income (resident beneficiary only)
4 Net Alabama capital gain or (loss)	11 Nonresident beneficiary Alabama source income
5 Rents, royalties, partnerships, and other estates and trusts	12 Nonresident beneficiary non-Alabama source income
6 Farm income or (loss)	13 Directly apportioned deductions:
7 Ordinary gain or (loss) from Form 4797	13a Depreciation
8 Other income (attach explanation)	13b Depletion
	13c Amortization
9 Alabama Tax Exempt Income	14 Other information

Note: A statement must be attached showing the beneficiary's share of income and directly apportioned deductions from each business, rental real estate, and other rental activity.