

FORM **40A** Alabama **2008**
Individual Income Tax Return
FULL YEAR RESIDENTS ONLY



For the year Jan. 1 - Dec. 31, 2008, or other tax year: Beginning: Ending: ●

Your social security number Spouse's SSN if joint return

Your first name Initial Last name

Spouse's first name Initial Last name

Present home address (number and street or P.O. Box number)

City, town or post office State ZIP code

Check if address Foreign Country is outside U.S.

▶ CHECK BOX IF AMENDED RETURN ●

Filing Status/ Exemptions
 1 ● \$1,500 Single 3 ● \$1,500 Married filing separate. Complete Spouse SSN
 2 ● \$3,000 Married filing joint 4 ● \$3,000 Head of Family (with qualifying person).

Income and Adjustments	A — Alabama tax withheld		B — Income	
	5a	5b	5a	5b
5 Wages, salaries, tips, etc. (list each employer and address separately).	●	00	●	00
a	●	00	●	00
b	●	00	●	00
c	●	00	●	00
d	●	00	●	00
6 Interest and dividend income. If over \$1,500.00, use Form 40			●	00
7 Total income. Add lines 5a through 5d and 6 (column B)			●	00

8 Standard Deduction (enter amount from table on page 8 of instructions)	8	●	00	
9 Federal tax deduction (see instructions)	9	●	00	
DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S)				
10 Personal exemption (from line 1, 2, 3, or 4)	10	●	00	
11 Dependent exemptions (from page 2, Part II, line 2)	11	●	00	
12 Total deductions. Add lines 8, 9, 10, and 11	12	●	00	

13 Taxable income. Subtract line 12 from line 7. Enter the result	13	●	00	
14 Find the tax for the amount on line 13. Use the tax table in the Instruction Booklet.	14	●	00	
15 Consumer Use Tax (use worksheet on page 9)	15	●	00	
16 You may make a voluntary contribution to:	16a	●	00	
a Alabama Democratic Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none	16b	●	00	
b Alabama Republican Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none	17	●	00	
17 Total tax liability and voluntary contribution. Add lines 14, 15, 16a, and 16b	17	●	00	
18 Alabama income tax withheld. Add lines 5a thru 5d, column A	18	●	00	
19 Automatic Extension Payment	19	●	00	
20 Amended Returns Only — Previous payments (see instructions)	20	●	00	
21 Total payments. Add lines 18, 19 and 20	21	●	00	
22 Amended Returns Only — Previous refund (see instructions)	22	●	00	
23 Adjusted Total Payments. Subtract line 22 from line 21	23	●	00	

AMOUNT YOU OWE
 24 If line 17 is larger than line 23, subtract line 23 from line 17, and enter **AMOUNT YOU OWE.**
 Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.) 24 ● 00

OVERPAID
 25 If line 23 is larger than line 17, subtract line 17 from line 23 and enter amount **OVERPAID** 25 ● 00

Donations
 26 **Total Donation Check-offs** from page 2, Part IV, line 2. 26 ● 00

REFUND
 27 **REFUNDED TO YOU.** Subtract line 26 from line 25.
 (You **MUST SIGN** this return before your refund can be processed.) 27 ● 00

● I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Keep a copy of this return for your records.	Your signature	Date	Daytime telephone number ()	Your occupation
	Spouse's signature (if joint return, BOTH must sign)	Date	Daytime telephone number ()	Spouse's occupation

Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
	Firm's name (or yours if self-employed) and address	Daytime telephone no. ()	E.I. No.	ZIP Code



PART I

- 1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2008? Yes No
If you checked no, **DO NOT COMPLETE THIS FORM.** See "Which Form To File" on page 5 of instructions.
- 2 Did you file an Alabama income tax return for the year 2007? Yes No
If you checked no, state the reason for not filing. _____
- 3 Give name and address of your present employer:
Yourself _____
Your Spouse _____
- 4 Your occupation _____ Spouse's occupation _____
- 5 Enter the Federal Adjusted Gross Income ●\$ _____ and Federal Taxable Income ●\$ _____ as reported on your 2008 Federal Individual Income Tax Return.
- 6 Do you have income which is reported on your Federal return, but not reported on your Alabama return? Yes No
If yes, enter source(s) and amount(s) below (other than state income tax refund):
Source _____ Amount \$ _____
Source _____ Amount \$ _____
Source _____ Amount \$ _____

General Information

All Taxpayers Must Complete This Section

PART II

1a Dependents: (1) First name	Last name	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?
		●		
		●		
		●		
		●		

Dependents

Do not include yourself or your spouse

(See page 10)

b Total number of dependents claimed above ●

2 **Amount allowed.** (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.)

Use the following chart to determine the per-dependent exemption amount:

Amount on Line 7, Page 1	Dependent Exemption
0 - 20,000	1,000
20,000 - 100,000	500
Over 100,000	300

Enter amount here and on page 1, line 11

2	●	00
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PART III

Federal Tax Liability Deduction

1 Enter the Federal Income Tax Liability as shown on your 2008 Federal Return here and on line 9, page 1, Form 40A

1	●	00
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If you filed a 2008: **Form 1040EZ** – Enter the amount from line 11 and attach a copy of your Form 1040EZ, page 1.

Form 1040A – Enter the amount from line 37 and attach a copy of your Form 1040A, page 2.

Form 1040 – Enter the amount from line 56, plus any amount on line 59 and attach a copy of your Form 1040, page 2.

Form 1040NR – Enter the amount from line 51, plus any amount on line 54 and attach a copy of your Form 1040NR, page 2.

PART IV

Donation Check-offs

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

a Senior Services Trust Fund.....	●	00	i Mental Health		00
b Alabama Arts Development Fund.....	●	00	j Neighbors Helping Neighbors.....		00
c Alabama Nongame Wildlife Fund.....	●	00	k Alabama Breast & Cervical Cancer Program.....		00
d Child Abuse Trust Fund	●	00	l Alabama 4-H Club		00
e Alabama Veterans Program	●	00	m Alabama Organ Center Donor Awareness Fund.....		00
f Alabama Indian Children's Scholarship Fund	●	00	n Alabama National Guard Foundation Incorporated.....		00
g Penny Trust Fund	●	00	o Cancer Research Institute.....		00
h Foster Care Trust Fund	●	00	p Alabama Alternative Fuels Fund		00

2 **Total Donations.** Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, and p. Enter here and on page 1, line 26..... ●

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If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

WHERE TO FILE FORM 40A

If you are not making a payment, mail your return to:
Alabama Department of Revenue
P. O. Box 327465
Montgomery, AL 36132-7465

If you are making a payment, mail your return, Form 40V, and payment to:
Alabama Department of Revenue
P. O. Box 327477
Montgomery, AL 36132-7477

Mail **only** your 2008 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.