# Alabama Individual Income Tax Return

**FULL YEAR RESIDENTS ONLY**

For the year Jan. 1 - Dec. 31, 2008, or other tax year: Beginning:  
Ending: 

**Exemptions**

- Use Only Preparer's Paid for your records. Keep a copy of this return for your records.
- Staple Form(s) W-2, Deductions, 8
- You Must Attach page 2 of Federal Form 1040, Federal Form 1040A, Federal Form 1040NR, or page 1 of Form 1042EZ, if claiming a deduction on line 8.

**Filing Status/Exemptions**

<table>
<thead>
<tr>
<th>Filing Status/Exemptions</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
</tr>
</thead>
<tbody>
<tr>
<td>$1,500 Single</td>
<td>1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>$3,000 Married filing joint</td>
<td></td>
<td>3</td>
<td></td>
<td></td>
</tr>
<tr>
<td>$3,000 Head of Family (with qualifying person)</td>
<td></td>
<td></td>
<td>3</td>
<td></td>
</tr>
</tbody>
</table>

**Income and Adjustments**

- Wages, salaries, tips, etc. (list each employer and address separately):
  - a
  - b
  - c
  - d
- Interest and dividend income. If over $1,500.00, use Form 40.
- Total income. Add lines 5a through 5d and 6 (column B).
- Total deductions. Add lines 8, 9, 10, and 11.
- Taxable income. Subtract line 12 from line 7. Enter the result.
- Tax and Payments
  - Add lines 14, 15, 16a, and 16b.
  - Alabama income tax withheld. Add lines 5a thru 5d, column A.
  - Automatic Extension Payment.
  - Amended Returns Only — Previous payments (see instructions).
  - Total payments. Add lines 18, 19 and 20.
  - Amended Returns Only — Previous refund (see instructions).
  - Adjusted Total Payments. Subtract line 22 from line 21.

**AMOUNT YOU OWE**

- If line 17 is larger than line 23, subtract line 23 from line 17, and enter AMOUNT YOU OWE. (FORM 40V MUST ACCOMPANY PAYMENT.)
- Place payment, along with Form 40V, loose in the mailing envelope.
- OVERPAID
- Total Donation Check-offs from page 2, Part IV, line 2.
- REFUND
- SUBTRACT line 26 from line 25.

**Sign Here In Black Ink**

- I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer. Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Preparer’s Signature**

- Firm’s name (or yours and address)
- Daytime telephone no. ( )
- E.I. No.
- ZIP Code
Form 40A (2008)

PART I

1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2008?                   □ Yes □ No

If you checked no, DO NOT COMPLETE THIS FORM. See “Which Form To File” on page 5 of instructions.

2 Did you file an Alabama income tax return for the year 2007?                   □ Yes □ No

If you checked no, state the reason for not filing:

3 Give name and address of your present employer:

Yourself ____________________________________________________________________________

Your Spouse __________________________________________________________________________

PART II

1a Dependents:

(1) First name    Last name  (2) Dependent’s social security number (3) Dependent’s relationship to you (4) Did you provide more than one-half dependent’s support?

b Total number of dependents claimed above ................................................................. □

2 Amount allowed. (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.)

Use the following chart to determine the per-dependent exemption amount:

<table>
<thead>
<tr>
<th>Amount on Line 7, Page 1</th>
<th>Dependent Exemption</th>
</tr>
</thead>
<tbody>
<tr>
<td>0 - 20,000</td>
<td>1,000</td>
</tr>
<tr>
<td>20,000 - 100,000</td>
<td>500</td>
</tr>
<tr>
<td>Over 100,000</td>
<td>300</td>
</tr>
</tbody>
</table>

Enter amount here and on page 1, line 11 ........................................................................ 2 □ 00

PART III

1 Enter the Federal Income Tax Liability as shown on your 2008 Federal Return here and on line 9, page 1, Form 40A .................. □ 00

Federal Tax Liability Deduction

If you filed a 2008: Form 1040EZ – Enter the amount from line 11 and attach a copy of your Form 1040EZ, page 1.

Form 1040A – Enter the amount from line 37 and attach a copy of your Form 1040A, page 2.

Form 1040 – Enter the amount from line 56, plus any amount on line 59 and attach a copy of your Form 1040, page 2.

Form 1040NR – Enter the amount from line 51, plus any amount on line 54 and attach a copy of your Form 1040NR, page 2.

PART IV

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

a Senior Services Trust Fund ........................................... ................................. 00

b Alabama Arts Development Fund ................................................................. 00

c Alabama Nongame Wildlife Fund ................................................................. 00

d Child Abuse Trust Fund ................................................................. 00

e Alabama Veterans Program ................................................................. 00

f Alabama Indian Children’s Scholarship Fund .................................................. 00

g Penny Trust Fund ................................................................. 00

h Foster Care Trust Fund ................................................................. 00

i Mental Health ................................................................. 00

j Neighbors Helping Neighbors ................................................................. 00

k Alabama Breast & Cervical Cancer Program .................................................. 00

l Alabama 4-H Club ................................................................. 00

m Alabama Organ Center Donor Awareness Fund ........................................ 00

n Alabama National Guard Foundation Incorporated ........................................ 00

o Cancer Research Institute ................................................................. 00

p Alabama Alternative Fuels Fund ................................................................. 00

Donation Check-offs

2 Total Donations. Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, and p. Enter here and on page 1, line 26 .................................................. 00

WHERE TO FILE FORM 40A

If you are not making a payment, mail your return to: Alabama Department of Revenue P. O. Box 327465 Montgomery, AL 36132-7465

If you are making a payment, mail your return, Form 40V, and payment to: Alabama Department of Revenue P. O. Box 327477 Montgomery, AL 36132-7477

Mail only your 2008 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.