



Alabama Individual Income Tax Return RESIDENTS & PART-YEAR RESIDENTS

For the year Jan. 1 - Dec. 31, 2008, or other tax year: Beginning: Ending:

APPLY LABEL HERE. Your first name, Spouse's first name, Present home address, City, town or post office, State, ZIP code, Check if address is outside U.S.

Your social security number, Spouse's soc. sec. no. if joint return

CHECK BOX IF AMENDED RETURN

Filing Status/ Exemptions

- 1 \$1,500 Single, 2 \$3,000 Married filing joint, 3 \$1,500 Married filing separate, 4 \$3,000 Head of Family

Income and Adjustments

Table with columns for Income and Adjustments (lines 5-10) and sub-columns for Alabama tax withheld (A) and Income (B).

Deductions

You Must Attach page 2 of Federal Form 1040, Federal Form 1040A, Federal Form 1040NR, or page 1 of 1040EZ, if claiming a deduction on line 12.

Table for Deductions (lines 11-15) with sub-columns for Itemized Deductions (a) and Standard Deduction (b).

Tax

Staple Form(s) W-2, W-2G, and/or 1099 here.

Table for Tax (lines 16-21) including Taxable income, Income Tax due, Less credits, and Net tax due.

Payments

Table for Payments (lines 22-27) including Alabama income tax withheld, 2008 estimated tax payments, and Amended Returns.

AMOUNT YOU OWE

Table for Amount You Owe (lines 28-29) including net tax due and estimated tax penalty.

OVERPAID

Table for Overpaid (lines 30-31) including amount overpaid and amount to be applied to 2009 estimated tax.

Donations

Table for Donations (line 32) including Total Donation Check-offs.

REFUND

Table for Refund (line 33) including Refunded to you and amount to be refunded.



**PART I**

1	Alimony received	1	●	00
2a	Business income or (loss) (attach Federal Schedule C or C-EZ) (see instructions)	2a	●	00
b	Bonus depreciation allowed by Federal Economic Stimulus Act of 2008	2b	●	00
3	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D)	3	●	00
4a	Total IRA distributions	4a	●	00
4b	Taxable amount (see instructions)	4b	●	00
5a	Total pensions and annuities	5a	●	00
5b	Taxable amount (see instructions)	5b	●	00
6	Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E)	6	●	00
7a	Farm income or (loss) (attach Federal Schedule F)	7a	●	00
b	Bonus depreciation allowed by Federal Economic Stimulus Act of 2008	7b	●	00
8	Other income (state nature and source — see instructions)	8	●	00
9	<b>Total other income.</b> Add lines 1 through 8. Enter here and also on page 1, line 7	9	●	00

Other Income  
(See page 12)

**PART II**

1a	Your IRA deduction	1a	●	00
b	Spouse's IRA deduction	1b	●	00
2	Payments to a Keogh retirement plan and self-employment SEP deduction	2	●	00
3	Penalty on early withdrawal of savings	3	●	00
4	Alimony paid. Recipient's last name _____ Social security no. ● _____	4	●	00
5	Adoption expenses	5	●	00
6	Moving Expenses (Attach Federal Form 3903) to City _____ State _____ ZIP _____	6	●	00
7	Self-employed health insurance deduction	7	●	00
8	Payments to Alabama PACT Program or Alabama College Education Savings Program	8	●	00
9	<b>Total adjustments.</b> Add lines 1 through 8. Enter here and also on page 1, line 9	9	●	00

Adjustments to Income  
(See page 15)

**PART III**

**Dependents**

1a Dependents:	(1) First name	Last name	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?
			●		
			●		
			●		
			●		

b Total number of dependents claimed above ●

2 **Amount allowed.** (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart on page 10.)  
Enter amount here and on page 1, line 14

2	●	00
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Dependents

Do not include yourself or your spouse

(See page 9)

**PART IV**

**General Information**

1 **Residency** Check only one box  Full Year  Part Year From \_\_\_\_\_ 2008 through \_\_\_\_\_ 2008.

2 Did you file an Alabama income tax return for the year 2007?  Yes  No If no, state reason \_\_\_\_\_

3 Give name and address of present employer(s). Yours \_\_\_\_\_  
Your Spouse's \_\_\_\_\_

4 Enter the Federal Adjusted Gross Income ● \$ \_\_\_\_\_ and Federal Taxable Income ● \$ \_\_\_\_\_ as reported on your 2008 Federal Individual Income Tax Return.

5 Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)?  Yes  No  
If yes, enter source(s) and amount(s) below: (other than state income tax refund)

Source _____	Amount ●	00
Source _____	Amount ●	00

6 Do you have income included in this return from a grantor trust?  Yes  No

All Taxpayers Must Complete This Section.

Sign Here In Black Ink

Keep a copy of this return for your records.

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

**Under penalties of perjury,** I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Daytime telephone number ( )	Your occupation
	Spouse's signature (if joint return, BOTH must sign)	Date	Daytime telephone number ( ) Spouse's occupation
Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN ●
Firm's name (or yours if self-employed) and address	Daytime telephone no. ( )	E.I. No.	ZIP Code

WHERE TO FILE FORM 40

If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

**If you are not making a payment, mail your return to:**  
Alabama Department of Revenue  
P. O. Box 154  
Montgomery, AL 36135-0001

**If you are making a payment, mail your return, Form 40V, and payment to:**  
Alabama Department of Revenue  
P. O. Box 2401  
Montgomery, AL 36140-0001

Mail only your 2008 Form 40 to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.