



ALABAMA DEPARTMENT OF REVENUE

Grantor Statement of Income, Deductions, Credits

Tax year beginning _____, 2014, and ending _____, 20_____

GRANTOR INFORMATION			TRUST INFORMATION		
Name •			Name		
Street Address •			Street Address		
City •	State •	Zip •	City	State	Zip
SSN •			FEIN		

GRANTOR'S SHARE OF INCOME

1. Interest Income	1	•
2. Dividend Income	2	•
3. Capital Gain or (Loss)	3	•
4. Rent, Royalties, Partnerships, Business Income and other Estates and Trusts	4	•
5. Farm Income or (Loss)	5	•
6. Ordinary Gain or (Loss) from Form 4797	6	•
7. Other Income	7	•
8. Nonresident grantor Alabama source Income	8	•
9. Nonresident grantor non-Alabama source Income	9	•

GRANTOR'S SHARE OF DEDUCTIONS

10. Interest	10	•
11. Taxes	11	•
12. Fiduciary Fees	12	•
13. Charitable Deduction	13	•
14. Attorney, accountant, and return preparer fees	14	•
15. Other deductions not subject to the 2% floor (attach explanation)	15	•
16. Allowable miscellaneous itemized deduction subject to the 2% floor (attach explanation)	16	•

DIRECTLY APPORTIONED DEDUCTIONS

17. Depreciation	17	•
18. Depletion	18	•
19. Amortization	19	•
20. Composite payment. •Paid by _____ •TIN _____	20	•

ADDITIONAL INFORMATION

21. Tax Exempt Income	21	•
22. Capital Credit	22	•
23. Other information	23	•