Reset Form

● ☐ Final K-1 ● ☐ Amended K-1

SCHEDULE
K-1 2014
FORM 41

ALABAMA DEPARTMENT OF REVENUE
Fiduciary Income Tax Beneficiary Information

For the calendar year 2014 or fiscal year beginning

__________________, 2014, and ending __________________, ________

Beneficiary's Share of Alabama Income, Deductions, Credits, etc.

► **See instructions.**

Part I – Information About the Estate or Trust

A Estate's or trust's employer identification number

●

B Estate's or trust's name

●

C Fiduciary's name, address, city, state, and ZIP code

●

Part II – Information About the Beneficiary

D Beneficiary's identifying number

●

E Beneficiary's name, address, city, state, and ZIP code

●

F ● ☐ Alabama resident ● ☐ Nonresident

Part III – Beneficiary's Share of Alabama Current Year Income, Deductions, Credits, and Other Items

1 Interest income
●

2 Ordinary dividends
●

3 Business income (loss)
●

4 Net Alabama capital gain or (loss)
●

5 Rents, royalties, partnerships, and other estates and trusts
●

6 Farm income or (loss)
●

7 Ordinary gain or (loss) from Form 4797
●

8 Other income (attach explanation)
●

9 Alabama Tax Exempt Income
●

10 Nonresident beneficiary Alabama source income
●

11 Nonresident beneficiary non-Alabama source income
●

12 **Directly apportioned deductions:**

12a Depreciation
●

12b Depletion
●

12c Amortization
●

13 Allocated composite payment
●

14 Other information
●

Do not complete Schedule K-1 if trust is a Grantor trust. Schedule G should be filed in place of Schedule K-1

Note: A statement must be attached showing the beneficiary's share of income and directly apportioned deductions from each business, rental real estate, and other rental activity.

ADOR