



Alabama Department of Revenue
Alabama Accountability Tax Credit

NAME(S) AS SHOWN ON TAX RETURN

PRIMARY SOCIAL SECURITY NO. SPOUSE SOCIAL SECURITY NO.

• _____ • _____ • _____

PART I

ALABAMA DEPARTMENT OF REVENUE

Credit for Transferring from Failing Public School to Nonfailing Public School or Nonpublic School

- 1 Name of student: _____
- 2 Social security number of student: _____
- 3 Name of failing school attended or zoned for: _____
- 4 Name of school transferred to: _____
- 5 Grade level at time of transfer: _____
- 6 Date of enrollment at nonfailing public school or nonpublic school: _____
- 7 80% of the average annual cost of attendance for an Alabama public K-12 student
- 8 Actual cost of attending nonfailing public school or nonpublic school
- 9 Enter the lesser of line 7 or line 8

| | | | |
|---|---|---------|----|
| 7 | ● | \$3,657 | 00 |
| 8 | ● | | |
| 9 | ● | | |

- 10 Name of student: _____
- 11 Social security number of student: _____
- 12 Name of failing school attended or zoned for: _____
- 13 Name of school transferred to: _____
- 14 Grade level at time of transfer: _____
- 15 Date of enrollment at nonfailing public school or nonpublic school: _____
- 16 80% of the average annual cost of attendance for an Alabama public K-12 student
- 17 Actual cost of attending nonfailing public school or nonpublic school
- 18 Enter the lesser of line 16 or line 17

| | | | |
|----|---|---------|----|
| 16 | ● | \$3,657 | 00 |
| 17 | ● | | |
| 18 | ● | | |

- 19 Name of student: _____
- 20 Social security number of student: _____
- 21 Name of failing school attended or zoned for: _____
- 22 Name of school transferred to: _____
- 23 Grade level at time of transfer: _____
- 24 Date of enrollment at nonfailing public school or nonpublic school: _____
- 25 80% of the average annual cost of attendance for an Alabama public K-12 student
- 26 Actual cost of attending nonfailing public school or nonpublic school
- 27 Enter the lesser of line 25 or line 26

| | | | |
|----|---|---------|----|
| 25 | ● | \$3,657 | 00 |
| 26 | ● | | |
| 27 | ● | | |

- 28 Name of student: _____
- 29 Social security number of student: _____
- 30 Name of failing school attended or zoned for: _____
- 31 Name of school transferred to: _____
- 32 Grade level at time of transfer: _____
- 33 Date of enrollment at nonfailing public school or nonpublic school: _____
- 34 80% of the average annual cost of attendance for an Alabama public K-12 student
- 35 Actual cost of attending nonfailing public school or nonpublic school
- 36 Enter the lesser of line 34 or line 35

| | | | |
|----|---|---------|----|
| 34 | ● | \$3,657 | 00 |
| 35 | ● | | |
| 36 | ● | | |

- 37 Enter amount from Schedule NTC, line 5
- 38 Add the amounts from line 9, line 18, line 27, and line 36
- 39 Enter the lesser of line 37 or line 38. Enter amount here and on Schedule NTC, line 6
- 40 **Refundable amount.** Subtract line 39 from line 38. Enter amount here and on Form 40, page 1, line 25 or Form 40NR, page 1, line 25

| | | | |
|----|---|--|--|
| 37 | ● | | |
| 38 | ● | | |
| 39 | ● | | |
| 40 | ● | | |



PART II

ALABAMA DEPARTMENT OF REVENUE
Credit for Contributing to Scholarship Granting Organization

1 Name of Scholarship Granting Organization:
●

2 Address of Scholarship Granting Organization:

| | | | | |
|--|-----|---------|-----|--|
| 3 Amount contributed for scholarship(s) | 3 ● | | | |
| 4 Enter amount from Schedule NTC, line 7 | | | 4 ● | |
| 5 Multiply line 4 by 50% (.50) | | | 5 ● | |
| 6 Maximum credit allowable for current year contribution | 6 ● | \$7,500 | 00 | |
| 7 Credit allowable. Enter the lesser of line 3 or line 6 | | | 7 ● | |

PART III

ALABAMA DEPARTMENT OF REVENUE
Scholarship Contribution Credit Application

| | | | | |
|---|------|--|------|--|
| 1 Enter carryforward amount from tax year _____ | 1 ● | | | |
| 2 Enter amount from Part II, line 5. | | | 2 ● | |
| 3 Amount of credit applied. Enter lesser of line 1 or line 2 | 3 ● | | | |
| 4 Unused tax liability limitation. Subtract line 3 from line 2 | | | 4 ● | |
| 5 Carryforward amount. Subtract line 3 from line 1 | | | 5 ● | |
| | | | | |
| 6 Enter carryforward amount from tax year _____ | 6 ● | | | |
| 7 Enter amount from line 4. | | | 7 ● | |
| 8 Amount of credit applied. Enter the lesser of line 6 or line 7 | 8 ● | | | |
| 9 Unused tax liability limitation. Subtract line 8 from line 7 | | | 9 ● | |
| 10 Carryforward amount. Subtract line 8 from line 6 | | | 10 ● | |
| | | | | |
| 11 Enter carryforward amount from tax year _____ | 11 ● | | | |
| 12 Enter amount from line 9. | | | 12 ● | |
| 13 Amount of credit applied. Enter the lesser of line 11 or line 12 | 13 ● | | | |
| 14 Unused tax liability limitation. Subtract line 13 from line 12 | | | 14 ● | |
| 15 Carryforward amount. Subtract line 13 from line 11 | | | 15 ● | |
| | | | | |
| 16 Enter amount from Part II, line 7. | | | 16 ● | |
| 17 Enter amount from line 14. If no carryforward credits enter amount from Part II, line 5. | | | 17 ● | |
| 18 Amount of credit applied. Enter lesser of line 16 or line 17 | 18 ● | | | |
| 19 Carryforward amount. Subtract line 18 from line 16 | | | 19 ● | |
| 20 Total credit(s) applied. Add line 3, line 8, line 13, and line 18. Enter here and on Schedule NTC, line 8. | | | 20 ● | |