Alabama Individual Income Tax Return
RESIDENTS & PART-YEAR RESIDENTS

For the year Jan. 1 - Dec. 31, 2015, or other tax year: Beginning: Ending:  

<table>
<thead>
<tr>
<th>Your first name</th>
<th>Initial</th>
<th>Last name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spouse’s first name</td>
<td>Initial</td>
<td>Last name</td>
</tr>
</tbody>
</table>

Present home address (number and street or P.O. Box number):  

City, town or post office: State ZIP code:  

Check if address is outside U.S.:  

Foreign Country:  

CHECK BOX IF AMENDED RETURN:  

ADOR  

Filing Status/Exemptions

1. $1,500 Single  
2. $3,000 Married filing joint  
3. $1,500 Married filing separate. Complete Spouse SSN  
4. $3,000 Head of Family (with qualifying person).  

Income and Adjustments

5. Wages, salaries, tips, etc. (list each employer and address separately):  
   a.  
   b.  
   c.  
   d.  

6. Interest and dividend income (also attach Schedule B if over $1,500).  

7. Other income (from page 2, Part I, line 9).  

8. Total income. Add amounts in the income column for line 5a through line 7.  

9. Total adjustments to income (from page 2, Part II, line 12).  

10. Adjusted gross income. Subtract line 9 from line 8.  

Deductions

11. Check box a, if you itemize deductions, and enter amount from Schedule A, line 27.  
   Check box b, if you do not itemize deductions, and enter standard deduction (see instructions).  
   "a" Itemized Deductions  
   "b" Standard Deduction  

12. Federal tax deduction (see instructions).  

13. DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S)  

14. Personal exemption (from line 1, 2, 3, or 4) .  

15. Dependent exemption (from page 2, Part III, line 2).  

16. Total deductions. Add lines 11, 12, 13, and 14.  

17. Taxable income. Subtract line 15 from line 10.  

18. Income Tax due. Enter amount from tax table or check if from Form NOL-85A.  

19. Net tax due Alabama. Check box if computing tax using Schedule NTC. Otherwise enter amount from line 17.  

20. Consumer Use Tax (see instructions). If you certify that no use tax is due, check box .  

21. Alabama Election Campaign Fund. You may make a voluntary contribution to the following:  
   a. Alabama Democratic Party $1 $2 none  
   b. Alabama Republican Party $1 $2 none  

22. Alabama income tax withheld (from Forms W-2, W-2G, and/or 1099) .  

23. 2015 estimated tax payments/Automatic Extension Payment.  

24. Amended Returns Only — Previous payments (see instructions).  


26. Refundable portion of Adoption Credit.  


28. Amended Returns Only — Previous refund (see instructions).  

29. Adjusted Total Payments. Subtract line 28 from line 27.  

Payments

29. Adjusted Total Payments. Subtract line 28 from line 27.  

AMOUNT YOU OWE

30. If line 21 is larger than line 29, subtract line 29 from line 21, and enter AMOUNT YOU OWE.  

Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)  

31. Estimated tax penalty. Also include on line 30 (see instructions page 12).  

OVERPAID

32. If line 29 is larger than line 21, subtract line 21 from line 29, and enter amount OVERPAID.  

Donations

33. Amount of line 32 to be applied to your 2016 estimated tax.  

34. Total Donation Check-offs from Schedule DC, line 2.  

REFUND

35. REFUNDED TO YOU. (CAUTION: You must sign this return on the reverse side.)  

Subtract lines 33 and 34 from line 32.
### Part I

**Income Information**

**Use Only Preparer's Paid Keep a copy In Black Ink Sign Here**

(See page 13)

**Other Income**

- 4a Total IRA distributions
- 4b Taxable amount
- 5a Total pensions and annuities
- 5b Taxable amount
- 6 Rent, royalties, partnerships, estates, trusts, etc.
- 7 Farm income or loss (attach Federal Schedule F)
- 8 Other income (state nature and source — see instructions)
- 9 Total other income. Add lines 1 through 6. Enter here and also on page 1, line 7

(See page 17)

**Do not include your spouse or your dependents**

**Adjustments to Income**

- 1a Your IRA deduction
- 1b Spouse's IRA deduction
- 2 Payments to a Keogh retirement plan and self-employment SEP deduction
- 3 Penalty on early withdrawal of savings
- 4 Alimony paid. Recipient's last name Social security no.
- 5 Adoption expenses
- 6 Moving Expenses (Attach Federal Form 3903) to City State ZIP
- 7 Self-employed health insurance deduction
- 8 Payments to Alabama College Counts 529 Fund or Alabama PACT Program
- 9 Health insurance deduction for small employer employee (see instructions)
- 10 Costs to retrofit or upgrade home to resist wind or flood damage
- 11 Deposits to a catastrophe savings account
- 12 Total adjustments. Add lines 1 through 11. Enter here and also on page 1, line 9

**Part II**

- 1a Your IRA deduction
- 1b Spouse's IRA deduction
- 2 Payments to a Keogh retirement plan and self-employment SEP deduction
- 3 Penalty on early withdrawal of savings
- 4 Alimony paid. Recipient's last name Social security no.
- 5 Adoption expenses
- 6 Moving Expenses (Attach Federal Form 3903) to City State ZIP
- 7 Self-employed health insurance deduction
- 8 Payments to Alabama College Counts 529 Fund or Alabama PACT Program
- 9 Health insurance deduction for small employer employee (see instructions)
- 10 Costs to retrofit or upgrade home to resist wind or flood damage
- 11 Deposits to a catastrophe savings account
- 12 Total adjustments. Add lines 1 through 11. Enter here and also on page 1, line 9

**Part III**

- 1a Dependents:
  - (1) First name Last name
  - (2) Dependent's social security number
  - (3) Dependent's relationship to you
  - (4) Did you provide more than one-half dependent's support?

- 1b Total number of dependents claimed above

- 2 Amount allowed. (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart on page 10.) Enter amount here and on page 1, line 14

**Part IV**

- 1 Residency Check only one box  
  - • Full Year  
  - □ Part Year From 2015 through
  - 2 Did you file an Alabama income tax return for the year 2014? Yes No
  - 3 Give name and address of present employer(s). Yours

**General Information**

- 4 Enter the Federal Adjusted Gross Income $ and Federal Taxable Income $ as reported on your 2015 Federal Individual Income Tax Return.
- 5 Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? Yes No

**All Taxpayers Must Complete This Section.**

(See page 17)

**Sign Here In Black Ink**

- I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

**Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.**

**Preparer's Signature**

- Date Daytime telephone number Your occupation

**Spouse's Signature (If joint return, BOTH must sign)**

- Date Daytime telephone number Spouse's occupation

**Paid Preparer's Use Only**

- Firm's name (or yours if self-employed) Daytime telephone no. E.I. No. ZIP Code

**WHERE TO FILE FORM 40**

- If you are not making a payment, mail your return to: Alabama Department of Revenue P.O. Box 154 Montgomery, AL 36135-0001
- If you are making a payment, mail your return, Form 40V, and payment to: Alabama Department of Revenue P.O. Box 2401 Montgomery, AL 36140-0001

Mail only your 2015 Form 40 to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.