Reset Form

● ☐ Final K-1 ● ☐ Amended K-1

SCHEDULE
# K-1 2015
FORM 41

ALABAMA DEPARTMENT OF REVENUE
# Fiduciary Income Tax Beneficiary Information

For the calendar year 2015 or fiscal year beginning

__________________, 2015, and ending __________________, _________

## Beneficiary's Share of Alabama Income, Deductions, Credits, etc.

► **See instructions.**

## Part I – Information About the Estate or Trust

**A** Estate's or trust's employer identification number
●

**B** Estate's or trust's name
●

**C** Fiduciary's name, address, city, state, and ZIP code
●

## Part II – Information About the Beneficiary

**D** Beneficiary's identifying number
●

**E** Beneficiary's name, address, city, state, and ZIP code
●

**F** ● ☐ Alabama resident ● ☐ Nonresident

**G** Beneficiary's percentage of allocated income
●

## Part III – Beneficiary's Share of Alabama Current Year Income, Deductions, Credits, and Other Items

| | |
|---|---|
| **1** Interest income ● | **10** Nonresident beneficiary Alabama source income ● |
| **2** Ordinary dividends ● | **11** Nonresident beneficiary non-Alabama source income ● |
| **3** Business income (loss) ● | **12** **Directly apportioned deductions:** |
| **4** Net Alabama capital gain or (loss) ● | **12a** Depreciation ● |
| **5** Rents, royalties, partnerships, and other estates and trusts ● | **12b** Depletion ● |
| **6** Farm income or (loss) ● | **12c** Amortization ● |
| **7** Ordinary gain or (loss) from Form 4797 ● | **13** Allocated composite payment ● |
| **8** Other income (attach explanation) ● | **14** Other information ● |
| **9** Alabama Tax Exempt Income ● | |

Do not complete Schedule K-1 if trust is a Grantor trust. Schedule G should be filed in place of Schedule K-1

ADOR