



Alabama Department of Revenue  
Alabama Accountability Tax Credit

NAME(S) AS SHOWN ON TAX RETURN

PRIMARY SOCIAL SECURITY NO. SPOUSE SOCIAL SECURITY NO.

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**PART I**

ALABAMA DEPARTMENT OF REVENUE

Credit for Transferring from Failing Public School to Nonfailing Public School or Nonpublic School

- 1 Name of student: ● \_\_\_\_\_
- 2 Social security number of student: ● \_\_\_\_\_
- 3 Name of failing school attended or zoned for: ● \_\_\_\_\_
- 4 Name of school transferred to: ● \_\_\_\_\_
- 5 Grade level at time of transfer: ● \_\_\_\_\_
- 6 Date of enrollment at nonfailing public school or nonpublic school: ● \_\_\_\_\_
- 7 80% of the average annual cost of attendance for an Alabama public K-12 student . . . . .
- 8 Actual cost of attending nonfailing public school or nonpublic school . . . . .
- 9 Enter the lesser of line 7 or line 8 . . . . .

7	●		\$3,719	00
8	●			
9	●			

- 10 Name of student: ● \_\_\_\_\_
- 11 Social security number of student: ● \_\_\_\_\_
- 12 Name of failing school attended or zoned for: ● \_\_\_\_\_
- 13 Name of school transferred to: ● \_\_\_\_\_
- 14 Grade level at time of transfer: ● \_\_\_\_\_
- 15 Date of enrollment at nonfailing public school or nonpublic school: ● \_\_\_\_\_
- 16 80% of the average annual cost of attendance for an Alabama public K-12 student . . . . .
- 17 Actual cost of attending nonfailing public school or nonpublic school . . . . .
- 18 Enter the lesser of line 16 or line 17 . . . . .

16	●		\$3,719	00
17	●			
18	●			

- 19 Name of student: ● \_\_\_\_\_
- 20 Social security number of student: ● \_\_\_\_\_
- 21 Name of failing school attended or zoned for: ● \_\_\_\_\_
- 22 Name of school transferred to: ● \_\_\_\_\_
- 23 Grade level at time of transfer: ● \_\_\_\_\_
- 24 Date of enrollment at nonfailing public school or nonpublic school: ● \_\_\_\_\_
- 25 80% of the average annual cost of attendance for an Alabama public K-12 student . . . . .
- 26 Actual cost of attending nonfailing public school or nonpublic school . . . . .
- 27 Enter the lesser of line 25 or line 26 . . . . .

25	●		\$3,719	00
26	●			
27	●			

- 28 Name of student: ● \_\_\_\_\_
- 29 Social security number of student: ● \_\_\_\_\_
- 30 Name of failing school attended or zoned for: ● \_\_\_\_\_
- 31 Name of school transferred to: ● \_\_\_\_\_
- 32 Grade level at time of transfer: ● \_\_\_\_\_
- 33 Date of enrollment at nonfailing public school or nonpublic school: ● \_\_\_\_\_
- 34 80% of the average annual cost of attendance for an Alabama public K-12 student . . . . .
- 35 Actual cost of attending nonfailing public school or nonpublic school . . . . .
- 36 Enter the lesser of line 34 or line 35 . . . . .

34	●		\$3,719	00
35	●			
36	●			

- 37 Enter amount from Schedule NTC, line 5 . . . . .
- 38 Add the amounts from line 9, line 18, line 27, and line 36. . . . .
- 39 Enter the lesser of line 37 or line 38. Enter amount here and on Schedule NTC, line 6. . . . .
- 40 **Refundable amount.** Subtract line 39 from line 38. Enter amount here and on Form 40, page 1, line 25 or Form 40NR, page 1, line 25 . . . . .

37	●			
38	●			
39	●			
40	●			



**PART II**

ALABAMA DEPARTMENT OF REVENUE  
Credit for Contributing to Scholarship Granting Organization

1 Name of Scholarship Granting Organization:  
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2 Address of Scholarship Granting Organization:  
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3 Amount contributed for scholarship(s) .....	3 ●				
4 Enter amount from Schedule NTC, line 7 .....			4 ●		
5 Multiply line 4 by 50% (.50) .....			5 ●		
6 Maximum credit allowable for current year contribution .....	6 ●	\$50,000	00		
7 Credit allowable. Enter the lesser of line 3 or line 6 .....			7 ●		

**PART III**

ALABAMA DEPARTMENT OF REVENUE  
Scholarship Contribution Credit Application

1 Enter carryforward amount from prior tax year (.....)					
2 Enter amount from Part II, line 5. ....			2 ●		
3 Amount of credit applied. Enter lesser of line 1 or line 2 .....	3 ●				
4 Unused tax liability limitation. Subtract line 3 from line 2 .....			4 ●		
5 Carryforward amount. Subtract line 3 from line 1 .....			5 ●		
6 Enter carryforward amount from prior tax year (.....)			6 ●		
7 Enter amount from line 4. ....			7 ●		
8 Amount of credit applied. Enter the lesser of line 6 or line 7 .....	8 ●				
9 Unused tax liability limitation. Subtract line 8 from line 7 .....			9 ●		
10 Carryforward amount. Subtract line 8 from line 6 .....			10 ●		
11 Enter carryforward amount from prior tax year (.....)			11 ●		
12 Enter amount from line 9. ....			12 ●		
13 Amount of credit applied. Enter the lesser of line 11 or line 12 .....	13 ●				
14 Unused tax liability limitation. Subtract line 13 from line 12 .....			14 ●		
15 Carryforward amount. Subtract line 13 from line 11 .....			15 ●		
16 Enter amount from Part II, line 7. ....			16 ●		
17 Enter amount from line 14. If no carryforward credits enter amount from Part II, line 5. ....			17 ●		
18 Amount of credit applied. Enter lesser of line 16 or line 17 .....	18 ●				
19 Carryforward amount. Subtract line 18 from line 16 .....			19 ●		
20 Total credit(s) applied. Add line 3, line 8, line 13, and line 18. Enter here and on Schedule NTC, line 8. ....			20 ●		