



Grantor Statement of Income, Deductions, Credits

Tax year beginning _____, 2016, and ending _____, 20_____

Final Amended

Table with 2 main columns: GRANTOR INFORMATION and TRUST INFORMATION. Rows include Name, Street Address, City, State, Zip, SSN, and FEIN.

GRANTOR'S SHARE OF INCOME

Table with 10 rows listing income sources: 1. Interest Income, 2. Dividend Income, 3. Capital Gain or (Loss), 4. Business Income or (loss), 5. Rent, Royalties, Partnerships, and S Corporations, 6. Estates and Trusts, 7. Farm income or (Loss), 8. Ordinary Gain or (Loss) from Form 4797, 9. Other Income, 10. Total Income (total of lines 1-9).

GRANTOR'S SHARE OF DEDUCTIONS

Table with 8 rows listing deductions: 11. Interest, 12. Taxes, 13. Fiduciary Fees, 14. Charitable Deduction, 15. Attorney, accountant, and return preparer fees, 16. Other deductions not subject to the 2% floor (attach explanation), 17. Allowable miscellaneous itemized deduction subject to the 2% floor (attach explanation), 18. Total Ordinary Deductions (total of lines 11-17).

GRANTOR ADJUSTED TOTAL INCOME

Table with 3 rows: 19. Net Grantor Trust Income, 20. Nonresident grantor Alabama source Income, 21. Nonresident grantor Non-Alabama source income.

DIRECTLY APPORTIONED DEDUCTIONS

Table with 3 rows: 22. Depreciation, 23. Depletion, 24. Amortization.

ADDITIONAL INFORMATION

Table with 2 rows: 25. Allocation of composite payment to grantor from Form 41, page 1, line 7e. 26. Tax Exempt Income.