



1a. FEIN _____ 1b. LEGAL NAME OF BUSINESS ENTITY _____ 1c. DETERMINATION PERIOD END DATE (BALANCE SHEET DATE) (MM/DD/YYYY) _____

PART A – NET WORTH COMPUTATION

Corporations & Entities Taxed as Corporations

1	Issued capital stock and additional paid in capital (without reduction for treasury stock) but not less than zero.....	1 ●	
2	Retained earnings, but not less than zero, including dividends payable. For LLC's taxed as corporations and non-stock issuing entities such as business trusts, enter assets minus liabilities	2 ●	
3	Gross amount of related party debt exceeding the sums of line 1 and 2.....	3 ●	
4	All payments for compensation or similar amounts in excess of \$500,000.....	4 ●	
5	Total net worth (add lines 1-4)		5 ●

PART B – PRIVILEGE TAX EXCLUSIONS AND DEDUCTIONS

Exclusions (Attach supporting documentation) (See Instructions)

1	Total net worth from line 5 above.....			1 ●
2	Book value of the investments by the taxpayer in the equity of other taxpayers.....	2 ●		
3	Financial institutions, only – Book value of the investments in other corporations or LLE's if the taxpayer owns more than 50 percent of the corporation or LLE.....	3 ●		
4	Unamortized portion of goodwill and core deposit intangibles resulting from a direct purchase.....	4 ●		
5	Unamortized balance of properly elected post-retirement benefits pursuant to FASB 106.....	5 ●		
6	Financial institutions, only – The amount adjusted net worth exceeds six percent of total assets (see instructions)	6 ●		
7	Total exclusions (sum of lines 2-6).....			7 ●
8	Net worth subject to apportionment (line 1 less line 7).....			8 ●
9	Apportionment factor (see instructions).....	9 ●	%	
10	Total Alabama net worth (multiply line 8 by line 9)			10 ●

Deductions (Attach supporting documentation) (See Instructions)

11	Net investment in bonds and securities issued by the State of Alabama or political subdivision thereof, when issued prior to January 1, 2000.....	11 ●		
12	Net investment in all air, ground, or water pollution control devices in Alabama.....	12 ●		
13	Reserves for reclamation, storage, disposal, decontamination, or retirement associated with a plant, facility, mine or site in Alabama.....	13 ●		
14	Book value of amount invested in qualifying low income housing projects (see instructions)	14 ●		
15	Total deductions (add lines 11-14).....			15 ●
16	Taxable Alabama net worth (line 10 less line 15).....			16 ●
17a	Federal Taxable Income Apportioned to AL... 17a ●			
17b	Tax rate (see instructions).....	17b ●	.	
18	Gross privilege tax calculated (multiply line 16 by line 17b).....			18 ●
19	Alabama enterprise zone credit (see instructions).....	19 ●		
20	Privilege Tax Due (line 18 less line 19) (minimum \$100, for maximum see instructions) Enter also on Form CPT, page 1, line 8, Privilege Tax Due.....			20 ●

Full payment of any amount due for a taxable year is due by the original due date of the return (without consideration of any filing extensions in place).

C-Corporations must complete and attach an Alabama Schedule AL-CAR, and enter \$10 for the corporate annual report fee on line 5, page 1.



Alabama Department of Revenue
Alabama Secretary of State Corporation Annual Report

1a FEIN 1b LEGAL NAME OF BUSINESS ENTITY (PLEASE TYPE OR PRINT)

●

1c CONTACT PERSON CONCERNING THIS FORM 1d CONTACT PERSON'S PHONE NUMBER

1e TAXPAYER'S E-MAIL ADDRESS

●

2a County of incorporation or organization for all Alabama entities	2a
2b State or country of incorporation or organization for all foreign entities. . .	2b
3a Date of qualification or registration in Alabama for foreign entities	3a
3b Date of incorporation or organization for all entities	3b
3c Telephone number of the taxpayer	3c
4a Name of registered agent in Alabama	4a
4b FEIN or social security number	4b
4c Street address	4c
4d City, state, and zip code	4d
5a Name of corporate president	5a
5b Social security number	5b
5c Street address	5c
5d City, state, and zip code	5d
6a Name of corporate secretary	6a
6b Social security number	6b
6c Street address	6c
6d City, state, and zip code	6d
7 Kind of business done in Alabama	7
8 Street address of the principal place of business in Alabama	8
City, state, and zip code	
9 Kind of business done generally	9
10 Mailing address of the principal office and place of business if outside State of Alabama	10
City, state, and zip code	

Schedule AL-CAR must be completed by C-corporations and S-corporations and is a required attachment to Form CPT or PPT pursuant to the Code of Alabama 1975, Section 10A-2-16.22. Limited Liability entities are not required to complete Schedule AL-CAR.

In addition, there is a \$10 Secretary of State fee for C-corporations and S-corporations that should be recorded on page 1, line 5 of form CPT or PPT.

Taxpayers filing an initial return are not required to complete Schedule AL-CAR or pay the \$10 Secretary of State fee.

Schedule AL-CAR is NOT a standalone form. It must be submitted with Form CPT or Form PPT.

Limited Liability Entities taxed as corporations are not subject to the \$10 Secretary of State fee and are not required to complete Schedule AL-CAR.