

ALABAMA DEPARTMENT OF REVENUE  
PROPERTY TAX DIVISION  
PUBLIC UTILITIES SECTION  
**Direct Petition For Refund**

**Pay \$** \_\_\_\_\_

The facts set out in this petition and the records of this office justify a refund in the amount shown above.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

DATE APPROVED  
FOR OFFICE USE ONLY

DATE RECEIVED: \_\_\_\_/\_\_\_\_/\_\_\_\_\_

FOR OFFICE USE ONLY

The undersigned hereby makes application for refund of \_\_\_\_\_ Dollars, (\$\_\_\_\_\_)

Freight Line & Equipment tax paid by said undersigned to the Alabama Department of Revenue for the period(s) \_\_\_\_\_ which amount was erroneously paid, paid in excess of the amount due, or was paid through mistake of fact or law.

Explain in detail the reasons for refund claim (attach supporting documentation if necessary):

Petition	_____
Adjustment	_____
Interest	_____
Transfer	_____
Total Amt. To Be Refunded	_____
<b>FOR OFFICE USE ONLY</b>	

PETITIONER'S LEGAL NAME \_\_\_\_\_ ACCOUNT NUMBER \_\_\_\_\_ FEIN \_\_\_\_\_

DOING BUSINESS AS (IF APPLICABLE) \_\_\_\_\_ TELEPHONE NUMBER \_\_\_\_\_

PETITIONER'S SIGNATURE *\*PLEASE SEE NOTE BELOW.* \_\_\_\_\_ PRINT PETITIONER'S NAME \_\_\_\_\_ PETITIONER'S TITLE \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

**\* NOTE: Must be signed by an Officer, Owner, Partner or Legal Representative.**

**Filing The Proper Petition**

There are two types of petitions – Joint Petitions and Direct Petitions. The Joint Petition requires the signatures of both parties to a transaction. i.e. A tax preparer paid the Freightline & Equipment Tax on the taxpayer's behalf. The Direct Petition requires the signature of only one party to a transaction. i.e. The taxpayer paid the Freightline & Equipment Tax directly to the Department. No refunds will be issued unless the proper petition is filed.

**Required Signatures**

The petition must bear the signature of the party involved. If a petitioner is an individual the individual must sign. If a petitioner is a partnership or limited liability partnership, a partner must sign. If a petitioner is a corporation, an officer of the corporation must sign. If a petitioner is a limited liability company, a member must sign. If a petitioner is a representative of the taxpayer, the Alabama Department of Revenue's official Power of Attorney (POA) form is required (Form 2848A).

**Mail Completed Petition To:**

Alabama Department of Revenue  
Property Tax Division – Public Utilities Section  
P.O. Box 327210  
Montgomery, AL 36132-7210  
Telephone: (334) 242-1525 Fax: (334) 242-0145