Joint Petition For Refund

The undersigned hereby makes application for refund of _____________________________________________________________
_____________________________________________________________________________ Dollars, ($___________________________)
Freight Line & Equipment tax paid by said undersigned to the Alabama Department of Revenue for the period(s) ______________
___________________________________________________________ which amount was erroneously paid, paid in excess of the
amount due, or was paid through mistake of fact or law. _______________________________________________________________________________________________________________ ___ _

Explain in detail the reasons for refund claim (attach supporting documentation if necessary):

Filing The Proper Petition
There are two types of petitions – Joint Petitions and Direct Petitions. The Joint Petition requires the signatures of both parties to a transac-
tion. i.e. A tax preparer paid the Freightline & Equipment Tax on the taxpayer’s behalf. The Direct Petition requires the signature of only one
party to a transaction. i.e. The taxpayer paid the Freight Line & Equipment Tax directly to the Department. No refunds will be issued unless
the proper petition is filed.

Required Signatures
The petition must bear the signature of the party involved. If a petitioner is an individual the individual must sign. If a petitioner is a partnership
or limited liability partnership, a partner must sign. If a petitioner is a corporation, an officer of the corporation must sign. If a petitioner is
a limited liability company, a member must sign. If a petitioner is a representative of the taxpayer, the Alabama Department of Revenue’s official
Power of Attorney (POA) form is required (Form 2848A).

Mail Completed Petition To:
Alabama Department of Revenue
Property Tax Division – Public Utilities Section
P.O. Box 327210
Montgomery, AL 36132-7210
Telephone: (334) 242-1525    Fax: (334) 242-0145