

# Steps to Become a Designated Agent

## 1. Designated Agent Qualification Requirements:

- Licensed Alabama Motor Vehicle Dealers must have a current Act 539 Regulatory License.
- Licensed financial institutions – Submit a copy of their Title 5, Chapter 19, State Banking License or equivalent.
- Pawnshops – Submit copy of Alabama Pawnshop License.
- Out of state financial institutions (manufactured homes only) – Submit copy of company's State business or regulatory license.
- Law Firms (manufactured homes only) – Submit copy of document evidencing that a principal of the firm is admitted to the State Bar.
- Title Agents (manufactured homes only) – Submit copy of certificate of authority issued by the Alabama Department of Insurance.

## 2. A designated agent package is available on the Department's website -

<http://revenue.alabama.gov/motorvehicle/ETAPS.cfm>. **Please note: the dealer regulatory license bond satisfies the designated agent bonding requirement. Non-dealers are required to post a surety bond in the amount of \$25,000, payable to the State of Alabama.**

## 3. When a completed package is received by the Department, the designated agent account will be set up in ETAPS and a designated agent certificate will be sent to the applicant. **Note: the legal name of the business must be provided on the application and bond form.**

## 4. All designated agents are required to attend a training class conducted by the department before their ETAPS account is activated and they are allowed to process title applications through ETAPS. The class is divided into two sessions designed to last six (6) hours. Designated agents are required to attend both sessions to become certified for ETAPS. The Alabama Uniform Certificate of Title and Anti-theft Act and general titling procedures are addressed in the morning session and ETAPS user training is addressed in the afternoon session. Upon request, training for manufactured home cancellations and insurance settlements for stolen unrecovered vehicles will be available after the ETAPS user training.

The ETAPS Title Training Manual and the training schedule are available on the Department's website - <http://revenue.alabama.gov/motorvehicle/index.html>. Please bring the following information to the training session:

- Designated agent number (Provided on the Designated Agent Certificate)
- ETAPS Title Training Manual
- Sales/Rental Tax Number
- Financial institution account number
- Financial institution routing number
- Financial institution account type (checking/savings)
- Account classification (commercial/consumer)

There is no charge for the class. Also, the class is not limited to new designated agents; any designated agent desiring additional training may attend the class. The class location and dates can be found at the Department's website - <http://revenue.alabama.gov/motorvehicle/index.html>. **Note: dealers must**

# Steps to Become a Designated Agent

**have obtained their designated agent number prior to attending class.** Designated agent applications will not be processed the day of a class.

5. The ETAPS administrative account for the dealer will be activated within 3 to 5 business days upon successful completion of the training session.
6. Upon activation, the administrator can create additional users for the dealer and submit title applications.