



Alabama Individual Income Tax Return FULL YEAR RESIDENTS ONLY

For the year Jan. 1 - Dec. 31, 2009, or other tax year: Beginning: Ending:

APPLY LABEL HERE. Your first name, Spouse's first name, Present home address, City, town or post office, State, ZIP code, Check if address is outside U.S.

Your social security number, Spouse's soc. sec. no. if joint return

CHECK BOX IF AMENDED RETURN

Filing Status/ Exemptions 1 \$1,500 Single, 2 \$3,000 Married filing joint, 3 \$1,500 Married filing separate, 4 \$3,000 Head of Family

Income and Adjustments table with columns for wages, interest, total income, and Alabama tax withheld.

Deductions table with columns for standard deduction, federal tax deduction, personal exemption, dependent exemptions, and total deductions.

Tax and Payments table with columns for taxable income, tax liability, Alabama income tax withheld, and total payments.

AMOUNT YOU OWE, OVERPAID, Donations, and REFUND sections.

Sign Here In Black Ink. I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Signature lines for taxpayer and spouse with fields for date, telephone number, and occupation.

Paid Preparer's Use Only section with fields for preparer's signature, firm name, telephone number, E.I. No., and ZIP Code.



**PART I**

- 1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2009?  Yes  No  
If you checked no, **DO NOT COMPLETE THIS FORM.** See "Which Form To File" on page 5 of instructions.
- 2 Did you file an Alabama income tax return for the year 2008?  Yes  No  
If you checked no, state the reason for not filing. \_\_\_\_\_
- 3 Give name and address of your present employer:  
Yourself \_\_\_\_\_  
Your Spouse \_\_\_\_\_
- 4 Your occupation \_\_\_\_\_ Spouse's occupation \_\_\_\_\_
- 5 Enter the Federal Adjusted Gross Income ●\$ \_\_\_\_\_ and Federal Taxable Income ●\$ \_\_\_\_\_ as reported on your 2009 Federal Individual Income Tax Return.
- 6 Do you have income which is reported on your Federal return, but not reported on your Alabama return?  Yes  No  
If yes, enter source(s) and amount(s) below (other than state income tax refund):  
Source \_\_\_\_\_ Amount \$ \_\_\_\_\_  
Source \_\_\_\_\_ Amount \$ \_\_\_\_\_  
Source \_\_\_\_\_ Amount \$ \_\_\_\_\_

**General Information**

**All Taxpayers Must Complete This Section**

**PART II**

1a Dependents: (1) First name	Last name	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?
		●		
		●		
		●		
		●		

**Dependents**

Do not include yourself or your spouse

(See page 10)

b Total number of dependents claimed above ..... ●

2 **Amount allowed.** (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.)

Use the following chart to determine the per-dependent exemption amount:

Amount on Line 7, Page 1	Dependent Exemption
0 - 20,000	1,000
20,000 - 100,000	500
Over 100,000	300

Enter amount here and on page 1, line 11 ..... **2** ●  00

**PART III**

**Federal Tax Liability Deduction**

1 Enter the Federal Income Tax Liability from worksheet (see instructions) here and on line 9, page 1 ..... **1** ●  00

**PART IV**

**Donation Check-offs**

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

a Senior Services Trust Fund.....	●	<input style="width: 40px; height: 20px;" type="text"/>	00	j Neighbors Helping Neighbors.....	<input style="width: 40px; height: 20px;" type="text"/>	00
b Alabama Arts Development Fund.....	●	<input style="width: 40px; height: 20px;" type="text"/>	00	k Alabama Breast & Cervical Cancer Program.....	<input style="width: 40px; height: 20px;" type="text"/>	00
c Alabama Nongame Wildlife Fund.....	●	<input style="width: 40px; height: 20px;" type="text"/>	00	l Alabama 4-H Club.....	<input style="width: 40px; height: 20px;" type="text"/>	00
d Child Abuse Trust Fund.....	●	<input style="width: 40px; height: 20px;" type="text"/>	00	m Alabama Organ Center Donor Awareness Fund.....	<input style="width: 40px; height: 20px;" type="text"/>	00
e Alabama Veterans Program.....	●	<input style="width: 40px; height: 20px;" type="text"/>	00	n Alabama National Guard Foundation Incorporated.....	<input style="width: 40px; height: 20px;" type="text"/>	00
f Alabama Indian Children's Scholarship Fund.....	●	<input style="width: 40px; height: 20px;" type="text"/>	00	o Cancer Research Institute.....	<input style="width: 40px; height: 20px;" type="text"/>	00
g Penny Trust Fund.....	●	<input style="width: 40px; height: 20px;" type="text"/>	00	p Alabama Alternative Fuels Fund.....	<input style="width: 40px; height: 20px;" type="text"/>	00
h Foster Care Trust Fund.....	●	<input style="width: 40px; height: 20px;" type="text"/>	00	q Alabama Military Support Foundation.....	<input style="width: 40px; height: 20px;" type="text"/>	00
i Mental Health.....	●	<input style="width: 40px; height: 20px;" type="text"/>	00			

2 **Total Donations.** Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, p, and q. Enter here and on page 1, line 26 ..... ●  00

If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

**WHERE TO FILE FORM 40A**



**If you are not making a payment, mail your return to:**  
Alabama Department of Revenue  
P. O. Box 327465  
Montgomery, AL 36132-7465

**If you are making a payment, mail your return, Form 40V, and payment to:**  
Alabama Department of Revenue  
P. O. Box 327477  
Montgomery, AL 36132-7477

Mail **only** your 2009 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.