



Alabama Individual Income Tax Return
RESIDENTS & PART-YEAR RESIDENTS

For the year Jan. 1 - Dec. 31, 2010, or other tax year: Beginning: Ending: ●

APPLY LABEL HERE

Your first name	Initial	Last name
Spouse's first name	Initial	Last name
Present home address (number and street or P.O. Box number)		
City, town or post office		State ZIP code
<input type="checkbox"/> Check if address is outside U.S.		Foreign Country

Your social security number
Spouse's soc. sec. no. if joint return

CHECK BOX IF AMENDED RETURN ●

Filing Status/ Exemptions

1 ● \$1,500 Single 3 ● \$1,500 Married filing separate. Complete Spouse SSN _____

2 ● \$3,000 Married filing joint 4 ● \$3,000 Head of Family (with qualifying person).

	A – Alabama tax withheld		B – Income	
	5a	5b	5a	5b
5 Wages, salaries, tips, etc. (list each employer and address separately):	●	00	●	00
a	●	00	●	00
b	●	00	●	00
c	●	00	●	00
d	●	00	●	00
6 Interest and dividend income (also attach Schedule B if over \$1,500)			6 ●	00
7 Other income (from page 2, Part I, line 9)			7 ●	00
8 Total income. Add amounts in the income column for line 5a through line 7			8 ●	00
9 Total adjustments to income (from page 2, Part II, line 10)			9 ●	00
10 Adjusted gross income. Subtract line 9 from line 8			10 ●	00

Deductions

11 Check box a, if you **itemize deductions**, and enter amount from Schedule A, line 27.
Check box b, if you **do not** itemize deductions, and enter **standard deduction** (see instructions)

● **a** Itemized Deductions ● **b** Standard Deduction

	Box a or b MUST be checked	
	11	11
12 Federal tax deduction (see instructions)	●	00
DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S)		
13 Personal exemption (from line 1, 2, 3, or 4)	●	00
14 Dependent exemption (from page 2, Part III, line 2)	●	00
15 Total deductions. Add lines 11, 12, 13, and 14		

Tax

16 **Taxable income.** Subtract line 15 from line 10

17 **Income Tax due.** Enter amount from tax table or check if from ● Form NOL-85A

18 Less **credits** from: ● Schedule CR and/or ● Schedule OC

19a **Net tax due Alabama.** Subtract line 18 from line 17

b Consumer Use Tax (use worksheet on page 9)

20 **Alabama Election Campaign Fund.** You may make a voluntary contribution to the following:

a Alabama Democratic Party \$1 \$2 none

b Alabama Republican Party \$1 \$2 none

21 **Total tax liability and voluntary contribution.** Add lines 19a, 19b, 20a, and 20b

Payments

	22	23	24
22 Alabama income tax withheld (from Forms W-2, W-2G, and/or 1099)	●	00	
23 2010 estimated tax payments/Automatic Extension Payment	●	00	
24 Amended Returns Only — Previous payments (see instructions)	●	00	
25 Total payments. Add lines 22, 23 and 24			25 ● 00
26 Amended Returns Only — Previous refund (see instructions)			26 ● 00
27 Adjusted Total Payments. Subtract line 26 from line 25			27 ● 00

AMOUNT YOU OWE

28 If line 21 is larger than line 27, subtract line 27 from line 21, and enter **AMOUNT YOU OWE.**
Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)

29 Estimated tax penalty. Also include on line 28 (see instructions page 11)

OVERPAID

30 If line 27 is larger than line 21, subtract line 21 from line 27, and enter amount **OVERPAID**

31 Amount of line 30 to be applied to your **2011 estimated tax**

Donations

32 **Total Donation Check-offs** from Schedule DC, line 2

REFUND

33 **REFUNDED TO YOU.** (CAUTION: You must sign this return on the reverse side.)
Subtract lines 31 and 32 from line 30



PART I

1	Alimony received	1	●	00
2	Business income or (loss) (attach Federal Schedule C or C-EZ) (see instructions)	2	●	00
3	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D)	3	●	00
4a	Total IRA distributions	4a	●	00
4b	Taxable amount (see instructions)	4b	●	00
5a	Total pensions and annuities	5a	●	00
5b	Taxable amount (see instructions)	5b	●	00
6	Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E)	6	●	00
7	Farm income or (loss) (attach Federal Schedule F)	7	●	00
8	Other income (state nature and source — see instructions)	8	●	00
9	Total other income. Add lines 1 through 8. Enter here and also on page 1, line 7	9	●	00

Other Income
(See page 12)

PART II

1a	Your IRA deduction	1a	●	00
1b	Spouse's IRA deduction	1b	●	00
2	Payments to a Keogh retirement plan and self-employment SEP deduction	2	●	00
3	Penalty on early withdrawal of savings	3	●	00
4	Alimony paid. Recipient's last name _____ Social security no. ● _____	4	●	00
5	Adoption expenses	5	●	00
6	Moving Expenses (Attach Federal Form 3903) to City _____ State _____ ZIP _____	6	●	00
7	Self-employed health insurance deduction	7	●	00
8	Payments to Alabama PACT Program or Alabama College Education Savings Program	8	●	00
9	Health insurance deduction for small employer employee (see instructions)	9	●	00
10	Total adjustments. Add lines 1 through 9. Enter here and also on page 1, line 9	10	●	00

Adjustments to Income
(See page 15)

PART III

1a Dependents:

(1) First name	Last name	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?

Do not include yourself or your spouse

b Total number of dependents claimed above _____ ●

2 Amount allowed. (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart on page 10.)
Enter amount here and on page 1, line 14

2	●	00
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Dependents

Do not include yourself or your spouse

(See page 15)

PART IV

1 Residency Check only one box Full Year Part Year From _____ 2010 through _____ 2010.

2 Did you file an Alabama income tax return for the year 2009? Yes No If no, state reason _____

3 Give name and address of present employer(s). Yours _____
Your Spouse's _____

4 Enter the Federal Adjusted Gross Income ● \$ _____ and Federal Taxable Income ● \$ _____ as reported on your 2010 Federal Individual Income Tax Return.

5 Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? Yes No
If yes, enter source(s) and amount(s) below: (other than state income tax refund)

Source _____	Amount ●	00
Source _____	Amount ●	00

6 Do you have income included in this return from a grantor trust? Yes No

General Information

All Taxpayers Must Complete This Section.

(See page 15)

Sign Here In Black Ink

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Keep a copy of this return for your records.

	Your signature	Date	Daytime telephone number ()	Your occupation
	Spouse's signature (if joint return, BOTH must sign)	Date	Daytime telephone number ()	Spouse's occupation

Paid Preparer's Use Only

	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN ●
	Firm's name (or yours if self-employed) and address	Daytime telephone no. ()	E.I. No.	ZIP Code

If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

WHERE TO FILE FORM 40

If you are not making a payment, mail your return to:

Alabama Department of Revenue
P. O. Box 154
Montgomery, AL 36135-0001

If you are making a payment, mail your return, Form 40V, and payment to:

Alabama Department of Revenue
P. O. Box 2401
Montgomery, AL 36140-0001

Mail only your 2010 Form 40 to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.