Alabama Individual Income Tax Return
RESIDENTS & PART-YEAR RESIDENTS

For the year Jan. 1 - Dec. 31, 2011, or other tax year: Beginning: Ending:

<table>
<thead>
<tr>
<th>Filing Status/Exemptions</th>
<th>A – Alabama tax withheld</th>
<th>B – Income</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 $1,500 Single</td>
<td>5a 00</td>
<td>5a 00</td>
</tr>
<tr>
<td>2 $3,000 Married filing joint</td>
<td>5b 00</td>
<td>5b 00</td>
</tr>
<tr>
<td>4 $3,000 Head of Family (with qualifying person)</td>
<td>5c 00</td>
<td>5c 00</td>
</tr>
<tr>
<td>3 $1,500 Married filing separate. Complete Spouse SSN</td>
<td>5d 00</td>
<td>5d 00</td>
</tr>
</tbody>
</table>

### Income and Adjustments

5 Wages, salaries, tips, etc. (list each employer and address separately):
   - a
   - b
   - c
   - d

6 Interest and dividend income (also attach Schedule B if over $1,500).

7 Other income (from page 2, Part I, line 9).

8 Total income. Add amounts in the income column for line 5a through line 7.

9 Total adjustments to income (from page 2, Part II, line 11).

10 Adjusted gross income. Subtract line 9 from line 8.

### Deductions

11 Check box a, if you itemize deductions, and enter amount from Schedule A, line 27.

   Check box b, if you do not itemize deductions, and enter standard deduction (see instructions)
   - Standard Deduction

   a Itemized Deductions

12 Federal tax deduction (see instructions).

DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S)

13 Personal exemption (from line 1, 2, 3, or 4).

14 Dependent exemption (from page 2, Part III, line 2).

15 Total deductions. Add lines 11, 12, 13, and 14.

### Tax

Staple Form(s) W-2, W-2G, and/or 1099 here.

16 Taxable income. Subtract line 15 from line 10.

17 Income Tax due. Enter amount from tax table or check if from a Form NOL-85A

18 Less credits from:
   - Schedule CR and/or
   - Schedule OC

19a Net tax due Alabama. Subtract line 18 from line 17.

   b Consumer Use Tax (use worksheet on page 9).

20 Alabama Election Campaign Fund. You may make a voluntary contribution to the following:
   - Alabama Democratic Party $1
   - $2
   - none
   - Alabama Republican Party $1
   - $2
   - none

21 Total tax liability and voluntary contribution. Add lines 19a, 19b, 20a, and 20b.

### Payments

22 Alabama income tax withheld (from Forms W-2, W-2G, and/or 1099)

23 2011 estimated tax payments/Automatic Extension Payment

24 Amended Returns Only — Previous payments (see instructions)

25 Total payments. Add lines 22, 23, and 24.

26 Amended Returns Only — Previous refund (see instructions).

27 Adjusted Total Payments. Subtract line 26 from line 25.

### AMOUNT YOU OWE

28 If line 21 is larger than line 27, subtract line 27 from line 21, and enter AMOUNT YOU OWE.

   Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)

29 Estimated tax penalty. Also include on line 28 (see instructions page 11).

### OVERPAID

30 If line 27 is larger than line 21, subtract line 21 from line 27, and enter amount OVERPAID.

31 Amount of line 30 to be applied to your 2012 estimated tax

### Donations

32 Total Donation Check-offs from Schedule DC, line 2

### REFUND

33 REFUNDED TO YOU. (CAUTION: You must sign this return on the reverse side.)

Subtract lines 31 and 32 from line 30.

ADOR
PART I

1. Alimony received ................................................................. 1  ●  00
2. Business income or (loss) (attach Federal Schedule C or C-EZ) (see instructions)  ......................................................... 2  ●  00
3. Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. (attach Schedule D)  ............................................................. 3  ●  00
4a. Total IRA distributions ...................................................... 4a  ●  00  4b. Taxable amount (see instructions)  .................................... 4b  ●  00
5a. Total pensions and annuities ............................................. 5a  ●  00  5b. Taxable amount (see instructions)  .................................... 5b  ●  00
6. Rents, royalties, partnerships, estates, trusts, etc. (attach Schedule E)  ........................................................................... 6  ●  00
7. Farm income or (loss) (attach Federal Schedule F)  .......................................................... 7  ●  00
8. Other income (state nature and source — see instructions)  ......................................................................................... 8  ●  00
9. Total other income. Add lines 1 through 8. Enter here and also on page 1, line 7 .................................................................. 9  ●  00

PART II

1a. Your IRA deduction ........................................................... 1a  ●  00
b. Spouse’s IRA deduction ..................................................... 1b  ●  00
2. Payments to a Keogh retirement plan and self-employment SEP deduction ................................................................. 2  ●  00
3. Penalty on early withdrawal of savings  ................................ 3  ●  00
4. Alimony paid. Recipient’s last name .................................... 4  ●  00
   Social security no. ................................................................. 4  ●  00
5. Adoption expenses ............................................................. 5  ●  00
6. Moving Expenses (Attach Federal Form 3903) to City ......................................................................................... State  ZIP 6  ●  00
7. Self-employed health insurance deduction .......................... 7  ●  00
8. Payments to Alabama PACT Program or Alabama College Education Savings Program .......................................................... 8  ●  00
9. Health insurance deduction for small employer employee (see instructions) ................................................................. 9  ●  00
10. Costs to retrofit or upgrade home to resist wind or flood damage .............................................................................. 10  ●  00
11. Total adjustments. Add lines 1 through 10. Enter here and also on page 1, line 9 .................................................................. 11  ●  00

PART III

1a. Dependents: (1) First name Last name .....................................
   (2) Dependent’s social security number. .................................
   (3) Dependent’s relationship to you. ......................................
   (4) Did you provide more than one-half dependent’s support?   .............................................................................

   Total number of dependents claimed above ................................
   Enter amount here and on page 1, line 14  ................................ 2  ●  00

PART IV

1. Residency Check only one box ➤ Full Year □ Part Year From 2011 through 2011.
2. Did you file an Alabama income tax return for the year 2010? Yes □ No □ If no, state reason
3. Give name and address of present employer(s). Yours
   Your Spouse’s
   Source
   Amount  ●  00
   Source
   Amount  ●  00

Sign Here In Black Ink
I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

WHERE TO FILE
ADOR
Alabama Department of Revenue
P. O. Box 154
Montgomery, AL 36135-0001

Alabama Department of Revenue
P. O. Box 2401
Montgomery, AL 36140-0001

Mail only your 2011 Form 40 to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.