Alabama Individual Income Tax Return
FULL YEAR RESIDENTS ONLY

For the year Jan. 1 - Dec. 31, 2016, or other tax year: Beginning: Ending: 

<table>
<thead>
<tr>
<th>Your first name</th>
<th>Initial</th>
<th>Last name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Spouse’s first name</td>
<td>Initial</td>
<td>Last name</td>
</tr>
</tbody>
</table>

Present home address (number and street or P.O. Box number) 

City, town or post office State ZIP code 

Check if address is outside U.S. 

Filing Status/Exemptions 

| 1 | $1,500 Single | 3 | $1,500 Married filing separate. Complete Spouse SSN |
| 2 | $3,000 Married filing joint | 4 | $3,000 Head of Family (with qualifying person) |

Income and Adjustments 

| 5a | Alabama Income Tax Withheld (from Schedule W-2, line 18, column G) | 5b | Income |
| 5c | Wages, salaries, tips, etc. (from Schedule W-2, line 18, column I plus J) | 6 | Interest and dividend income. If over $1,500.00, use Form 40. |
| 7 | Total income. Add lines 5 and 6 (column B) |

Deductions 

You Must Attach page 2 of Form 1040, Federal Form 1040A, Federal Form 1040NR, or page 1 of Form 1040EZ, if claiming a deduction on line 6. 

| 8 | Standard Deduction (enter amount from table on page 9 of instructions) |
| 9 | Federal tax deduction (see instructions) |

DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S) 

| 10 | Personal exemption (from line 1, 2, 3, or 4) |
| 11 | Dependent exemptions (from page 2, Part II, line 2) |
| 12 | Total deductions. Add lines 8, 9, 10, and 11 |

Tax and Payments 

Staple Form(s) W-2, W-2G, and/or 1099 here. 

| 13 | Taxable income. Subtract line 12 from line 7. Enter the result |
| 14 | Find the tax for the amount on line 13. Use the tax table in the Instruction Booklet |
| 15 | Consumer Use Tax (see instructions). If you certify that no use tax is due, check box |
| 16 | You may make a voluntary contribution to: a Alabama Democratic Party | $1 | $2 | none |
| | b Alabama Republican Party | $1 | $2 | none |
| 17 | Total tax liability and voluntary contribution. Add lines 14, 15, 16a, and 16b |
| 18 | Alabama income tax withheld (from column A, line 5) |
| 19 | Automatic Extension Payment |
| 20 | Amended Returns Only — Previous payments (see instructions) |
| 21 | Total payments. Add lines 18, 19 and 20 |
| 22 | Amended Returns Only — Previous refund (see instructions) |
| 23 | Adjusted Total Payments. Subtract line 22 from line 21 |

AMOUNT YOU OWE 

| 24 | If line 17 is larger than line 23, subtract line 23 from line 17, and enter AMOUNT YOU OWE. Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.) |
| 25 | OVERPAID |
| 26 | Donations |

REFUND 

| 27 | REFUNDED TO YOU. Subtract line 26 from line 25. (You MUST SIGN this return before your refund can be processed.) |

Sign Here in Black Ink 

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer. 

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. 

Your signature Date Daytime telephone number ( ) Your occupation 

Spouse’s signature (if joint return, BOTH must sign) Date Daytime telephone number ( ) Spouse’s occupation 

Preparer’s signature Date Daytime telephone no. ( ) E.I. No. ZIP Code 

Preparer’s SSN or PTIN 

Check if self-employed Preparer’s firm’s name (or yours if self-employed) and address
PART I

1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2016? □ Yes □ No

If you checked no, DO NOT COMPLETE THIS FORM. See “Which Form To File” on page 5 of instructions.

2 Did you file an Alabama income tax return for the year 2015? □ Yes □ No

If you checked no, state the reason for not filing:

3 Give name and address of your present employer:

   Yourself

   Your Spouse

4 Your occupation __________________________ Spouse’s occupation __________________________

All Taxpayers Must Complete This Section

5 Enter the Federal Adjusted Gross Income $ _________ and Federal Taxable Income $ _________ as reported on your 2016 Federal Individual Income Tax Return.

6 Do you have income which is reported on your Federal return, but not reported on your Alabama return? □ Yes □ No

If yes, enter source(s) and amount(s) below (other than state income tax refund):

   Source ____________________________________________ Amount $ __________

   Source ____________________________________________ Amount $ __________

   Source ____________________________________________ Amount $ __________

PART II

1a Dependents:

   (1) First name __________________________ Last name __________________________

         (2) Dependent’s social security number __________________________

         (3) Dependent’s relationship to you __________________________

         (4) Did you provide more than one-half dependent’s support? □ Yes □ No

   1 __________________________________________

   2 __________________________________________

   3 __________________________________________

   4 __________________________________________

   5 __________________________________________

   Do not include yourself or your spouse

   b Total number of dependents claimed above __________________________________________

   (See page 10)

PART III

Federal

Tax Liability

Deduction

1 Enter the Federal Income Tax Liability from worksheet (see instructions) here and on line 9, page 1 $ __________

PART IV

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

a Senior Services Trust Fund __________________________ $ __________

b Alabama Arts Development Fund __________________________ $ __________

c Alabama Nongame Wildlife Fund __________________________ $ __________

d Child Abuse Trust Fund __________________________ $ __________

e Alabama Veterans Program __________________________ $ __________

f Alabama State Historic Preservation Fund __________________________ $ __________

g Archives Services Fund __________________________ $ __________
h Foster Care Trust Fund __________________________ $ __________
i Mental Health __________________________ $ __________
j Alabama Firefighters Annuity and Benefit Fund __________________________ $ __________

k Alabama Breast & Cervical Cancer Program __________________________ $ __________

l Victims of Violence Assistance __________________________ $ __________
m Alabama Military Support Foundation __________________________ $ __________

n Alabama Veterinary Medical Foundation __________________________ $ __________

o Cancer Research Institute __________________________ $ __________

p Alabama Association of Rescue Squads __________________________ $ __________

q USS Battleship Commission __________________________ $ __________

r Children First Trust Fund __________________________ $ __________

2 Total Donations. Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, p, q, and r. Enter here and on page 1, line 26 $ __________

Drivers
License Info

D O B (m m /dd/yyyy) __________________________ Your state __________________________ D L # __________________________

D O B (m m /dd/yyyy) __________________________ Spouse state __________________________ D L # __________________________

Iss date (m m /dd/yyyy) __________________________ Exp date (m m /dd/yyyy) __________________________

WHERE TO FILE FORM 40A

If you are not making a payment, mail your return to: Alabama Department of Revenue P.O. Box 327465 Montgomery, AL 36132-7465

If you are making a payment, mail your return, Form 40V, and payment to: Alabama Department of Revenue P.O. Box 327477 Montgomery, AL 36132-7477

Mail only your 2016 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.

ADOR