# Alabama Individual Income Tax Return

### Full Year Residents Only

**For the year Jan. 1 - Dec. 31, 2012, or other tax year:**
- **Beginning:**
- **Ending:**

## Your Information

- **Your first name**
- **Initial**
- **Last name**
- **Spouse’s first name**
- **Initial**
- **Last name**

- **Present home address (number and street or P.O. Box number):**
- **City, town or post office**
- **State**
- **ZIP code**

- Check if address
  - [ ] is outside U.S.
- **Foreign Country**

## SSI Information

- **Your social security number**
- **Spouse’s soc. sec. no. if joint return**

## Filing Status and Exemptions

<table>
<thead>
<tr>
<th>Exemptions</th>
<th>Income and Adjustments</th>
<th>Deductions</th>
<th>Tax and Payments</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 $1,500 Single</td>
<td>5 Wages, salaries, tips, etc. (list each employer and address separately):</td>
<td>8 Standard Deduction</td>
<td>13 Taxable income. Subtract line 12 from line 7. Enter the result…</td>
</tr>
<tr>
<td>2 $3,000 Married filing joint</td>
<td>6 Interest and dividend income. If over $1,500.00, use Form 40</td>
<td>9 Federal tax deduction</td>
<td>14 Find the tax for the amount on line 13. Use the tax table in the Instruction Booklet.</td>
</tr>
<tr>
<td>3 $1,500 Married filing separate. Complete Spouse SSN</td>
<td>7 Total income. Add lines 5a through 5d and 6 (column B).</td>
<td>10 Personal exemption (from line 1, 2, 3, or 4)</td>
<td>15 Consumer Use Tax (use worksheet on page 9 of instructions)</td>
</tr>
<tr>
<td>4 $3,000 Head of Family (with qualifying person).</td>
<td></td>
<td>11 Dependent exemptions (from page 2, Part II, line 2).</td>
<td>16 You may make a voluntary contribution to:</td>
</tr>
</tbody>
</table>

### Wages, salaries, tips, etc.

- **A — Alabama tax withheld**
  - 5a Alabama withheld
  - 5b Federal tax withheld
  - 5c State tax withheld
  - 5d Other tax withheld

### Federal tax deduction

- 9 Federal tax deduction

### Personal exemption

- 10 Personal exemption

### Dependent exemptions

- 11 Dependent exemptions

### Alabama withholding

- 18 Alabama income tax withheld
- 19 Automatic Extension Payment
- 20 Amended Returns Only — Previous payments

### Total payments

- 21 Total payments
- 22 Amended Returns Only — Previous refund

### Total deductions

- 12 Total deductions. Add lines 8, 9, 10, and 11.

### Tax liability and voluntary contribution

- 17 Total tax liability and voluntary contribution. Add lines 14, 15, 16a, and 16b.

## AMOUNT YOU OWE

<table>
<thead>
<tr>
<th>AMOUNT YOU OWE</th>
<th>OVERPAID</th>
<th>DONATIONS</th>
<th>REFUND</th>
</tr>
</thead>
<tbody>
<tr>
<td>24 If line 17 is larger than line 23, subtract line 23 from line 17, and enter AMOUNT YOU OWE.</td>
<td>25 If line 23 is larger than line 17, subtract line 17 from line 23 and enter OVERPAID</td>
<td>26 Total Donation Check-offs from page 2, Part IV, line 2</td>
<td>27 REFUNDED TO YOU. Subtract line 26 from line 25. (You MUST SIGN this return before your refund can be processed.)</td>
</tr>
</tbody>
</table>

## Paid Preparer's Use Only

- **Preparer's signature**
- **Date**
- **Daytime telephone number**
- **Preparer's SSN or PTIN**
- **ZIP Code**

## Sign Here In Black Ink

- [ ] I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

## Under penalties of perjury

I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

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**ADOR**
**Part I**

1. Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2012? □ Yes □ No
   - If you checked no, DO NOT COMPLETE THIS FORM. See “Which Form To File” on page 5 of instructions.

2. Did you file an Alabama income tax return for the year 2011? □ Yes □ No
   - If you checked no, state the reason for not filing.

3. Give name and address of your present employer:
   - Yourself
   - Your Spouse
   - Spouse’s occupation

**General Information**

4. Your occupation __________________________ Spouse’s occupation __________________________

**All Taxpayers Must Complete This Section**

5. Enter the Federal Adjusted Gross Income $_________ and Federal Taxable Income $_________ as reported on your 2012 Federal Individual Income Tax Return.

6. Do you have income which is reported on your Federal return, but not reported on your Alabama return? □ Yes □ No
   - If yes, enter source(s) and amount(s) below (other than state income tax refund):

<table>
<thead>
<tr>
<th>Source</th>
<th>Amount $</th>
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</table>

**Dependents**

- Do not include yourself or your spouse

b. Total number of dependents claimed above __________________________ □ No

2. Amount allowed. (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.)

   Use the following chart to determine the per-dependent exemption amount:

<table>
<thead>
<tr>
<th>Amount on Line 7, Page 1</th>
<th>Dependent Exemption</th>
</tr>
</thead>
<tbody>
<tr>
<td>0 – 20,000</td>
<td>1,000</td>
</tr>
<tr>
<td>20,000 – 100,000</td>
<td>500</td>
</tr>
<tr>
<td>Over 100,000</td>
<td>300</td>
</tr>
</tbody>
</table>

Enter amount here and on page 1, line 11 __________________________ □ Yes □ No

**Part II**

<table>
<thead>
<tr>
<th>Dependents:</th>
<th>First name</th>
<th>Last name</th>
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(See page 10)

**Part III**

1. Enter the Federal Income Tax Liability from worksheet (see instructions) here and on line 9, page 1 __________________________ □ Yes □ No

**Part IV**

1. You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)
   - a. Senior Services Trust Fund
   - b. Alabama Arts Development Fund
   - c. Alabama Nongame Wildlife Fund
   - d. Child Abuse Trust Fund
   - e. Alabama Veterans Program
   - f. Alabama Indian Children’s Scholarship Fund
   - g. Penny Trust Fund
   - h. Foster Care Trust Fund
   - i. Mental Health
   - j. Neighbors Helping Neighbors
   - k. Alabama Breast & Cervical Cancer Program
   - l. Alabama 4-H Club
   - m. Alabama Organ Center Donor Awareness Fund
   - n. Alabama National Guard Foundation Incorporate
   - o. Cancer Research Institute
   - p. Alabama Alternative Fuels Fund
   - q. Alabama Military Support Foundation
   - r. Alabama Veterinary Medical Foundation
   - s. Spay-Neuter Program
   - t. Alabama Association of Rescue Squads

2. Total Donations. Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, p, q, r, and s. Enter here and on page 1, line 26 __________________________ □ Yes □ No

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**Where To File**

If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

**Form 40A**

**Alabama Department of Revenue**

P. O. Box 327465
Montgomery, AL 36132-7465

**Mail only** your 2012 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.

ADOR