



Alabama Department of Revenue  
**Alabama Jobs Act – Investment Credit**

NAME(S) AS SHOWN ON TAX RETURN \_\_\_\_\_

PRIMARY SOCIAL SECURITY NO. \_\_\_\_\_

SPOUSE SOCIAL SECURITY NO. \_\_\_\_\_

**PART I – Current Year Alabama Jobs Act Investment Credit**

**If business entity is a sole proprietor, a copy of the certification must be attached, otherwise, no credit will be allowed. If business entity is a Subchapter S or K, skip line 1 and indicate your annual allocated amount on line 2.**

Approved Company Name • \_\_\_\_\_

FEIN or SSN of Approved Company • \_\_\_\_\_

Project Number • \_\_\_\_\_

Enter Tax Year Annual Investment Tax Credit Certificate was granted • \_\_\_\_\_

1. Investment Credit amount from Annual Investment Tax Credit Certificate.....	1	•	
2. Allocated share of credit from Schedule-K-1..... FEIN of entity • _____	2	•	
3. <b>Maximum credit allowable.</b> Add line 1 and line 2.....	3	•	
4. Enter Tax Due from Schedule NTC, line 17.....	4	•	

**PART II – Application of Alabama Jobs Act Investment Credit**

**Do you have an Alabama Jobs Act Investment Credit carryforward from a prior year?** •  Yes •  No

If "Yes", complete the section below as needed. If "No", skip lines 1 through 15 and complete lines 16 through 20.

1. Enter carryforward amount from prior tax year (• _____) .....	1	•	
2. Enter amount from Part I, line 4 .....	2	•	
3. Amount of credit applied. Enter the lesser of line 1 or line 2 ....	3	•	
4. Unused tax liability limitation. Subtract line 3 from line 2 .....	4	•	
5. Carryforward amount. Subtract line 3 from line 1 .....	5	•	
6. Enter carryforward amount from prior tax year (• _____) .....	6	•	
7. Enter amount from line 4 .....	7	•	
8. Amount of credit applied. Enter the lesser of line 6 or line 7 ....	8	•	
9. Unused tax liability limitation. Subtract line 8 from line 7 .....	9	•	
10. Carryforward amount. Subtract line 8 from line 6 .....	10	•	
11. Enter carryforward amount from tax year (• _____) .....	11	•	
12. Enter amount from line 9 .....	12	•	
13. Amount of credit applied. Enter lesser of line 11 or line 12.....	13	•	
14. Unused tax liability limitation. Subtract line 13 from line 12.....	14	•	
15. Carryforward amount. Subtract line 13 from line 11.....	15	•	
16. Enter amount from Part I, line 3 .....	16	•	
17. Enter amount from line 14. If no carryforward credits, enter amount from Part I, line 4 .....	17	•	
18. Amount of credit applied. Enter the lesser of line 16 or line 17 ..	18	•	
19. Carryforward amount. Subtract line 18 from line 16 .....	19	•	
20. Total credit(s) applied. Add line 3, line 8, and line 13 and 18. Enter here and on Schedule NTC, line 18 .....	20	•	

\*Any unused Alabama Jobs Act Investment Credits may be carried forward for a maximum of 5 years.